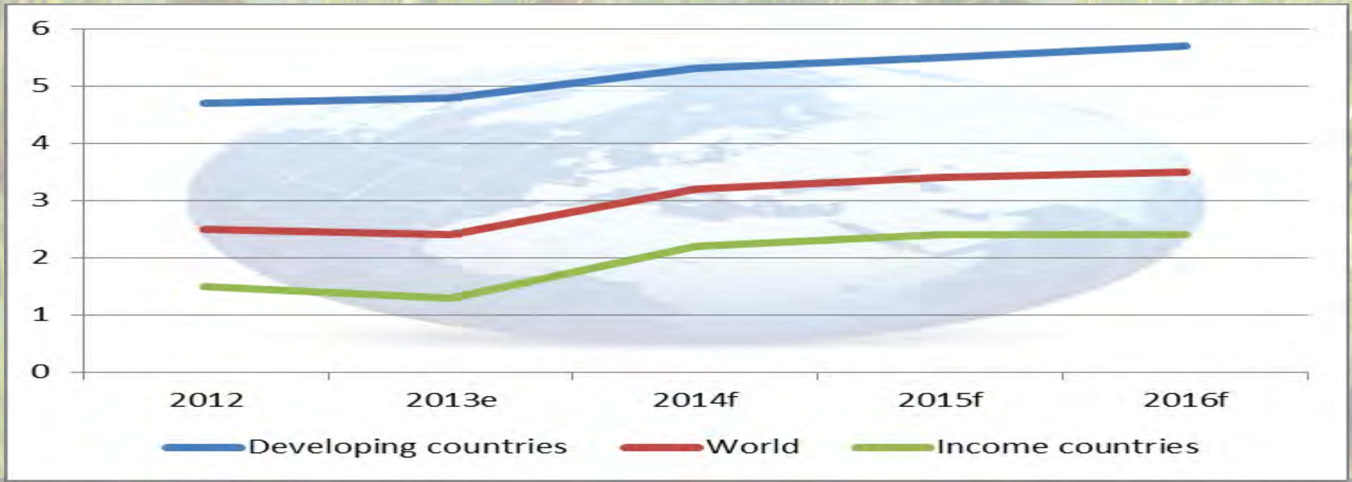
Semouliers

Annual General Assembly
Union des Associations des Semouliers de l'Ue

Lyon 23 may 2014

Tab. 1 : Gross domestic product 2009-2013

	Gross domestic product				
	Growth rate compared to previous quarter, seasonally adjusted				
Period	2009	2010	2011	2012	2013
COUNTRY					
JAPAN	-5,53	4,65	-0,45	1,45	1,56
KOREA	0,71	6,50	3,68	2,29	2,97
UNITED KINGDOM	-5,17	1,66	1,12	0,28	1,66
UNITED STATES	-2,80	2,51	1,85	2,78	1,88
EURO AREA	-4,46	1,95	1,59	-0,66	-0,43
BRAZIL	-0,33	7,53	2,73	1,03	2,28
CHINA	9,21	10,43	9,45	7,80	7,70
INDIA	5,04	11,00	7,87	4,93	4,41
RUSSIAN FEDERATION	-7,82	4,50	4,26	3,44	1,32



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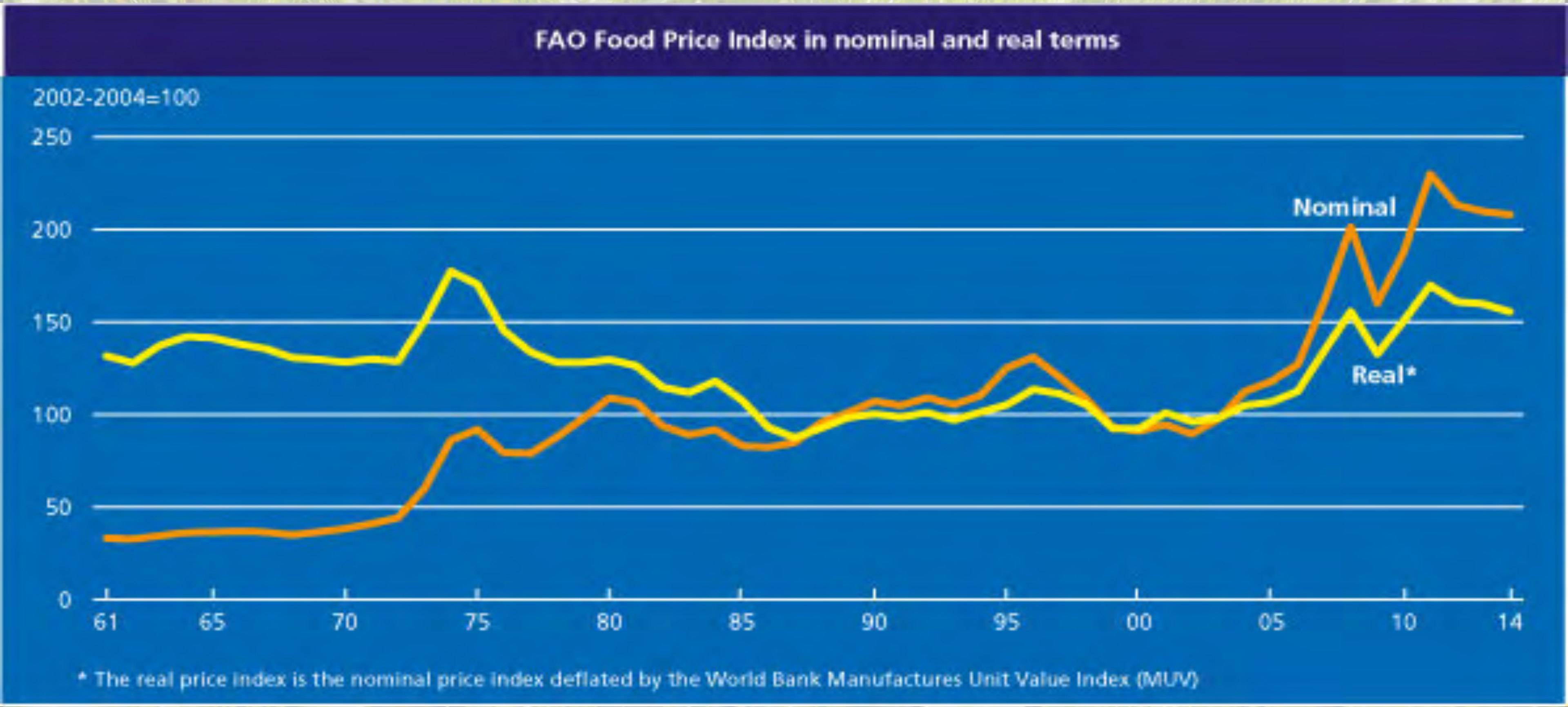
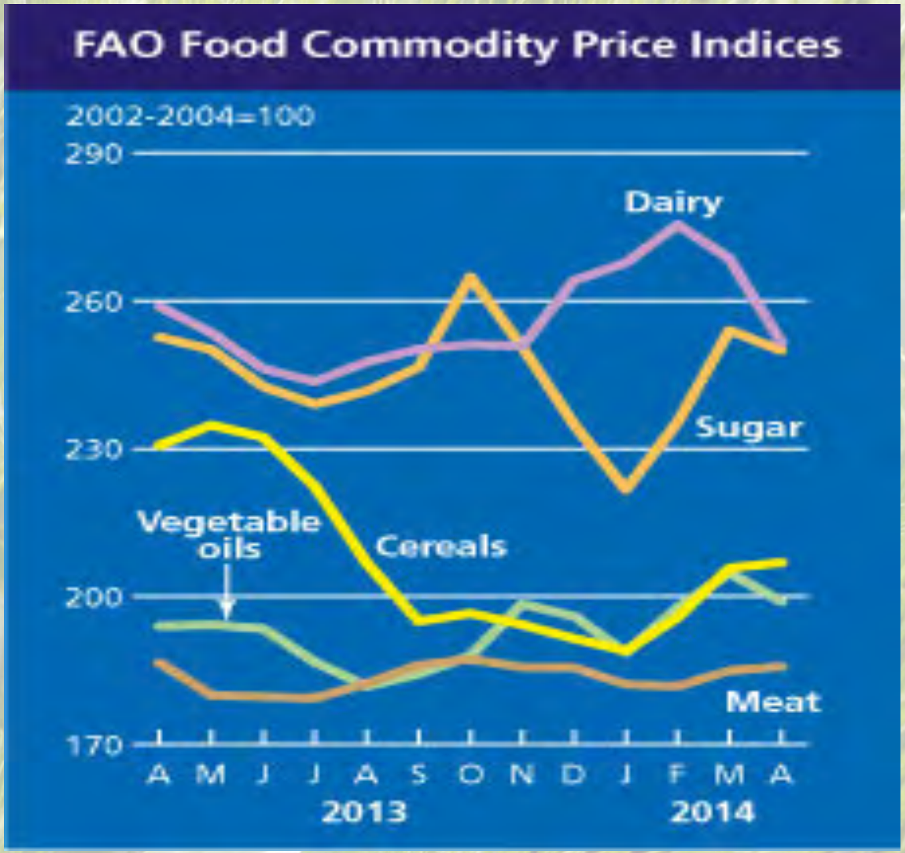
Tab. 2 : FAO Food Price Index 1961 - 2014



Tab. 3 : FAO Food Price Index 2013 - 2014



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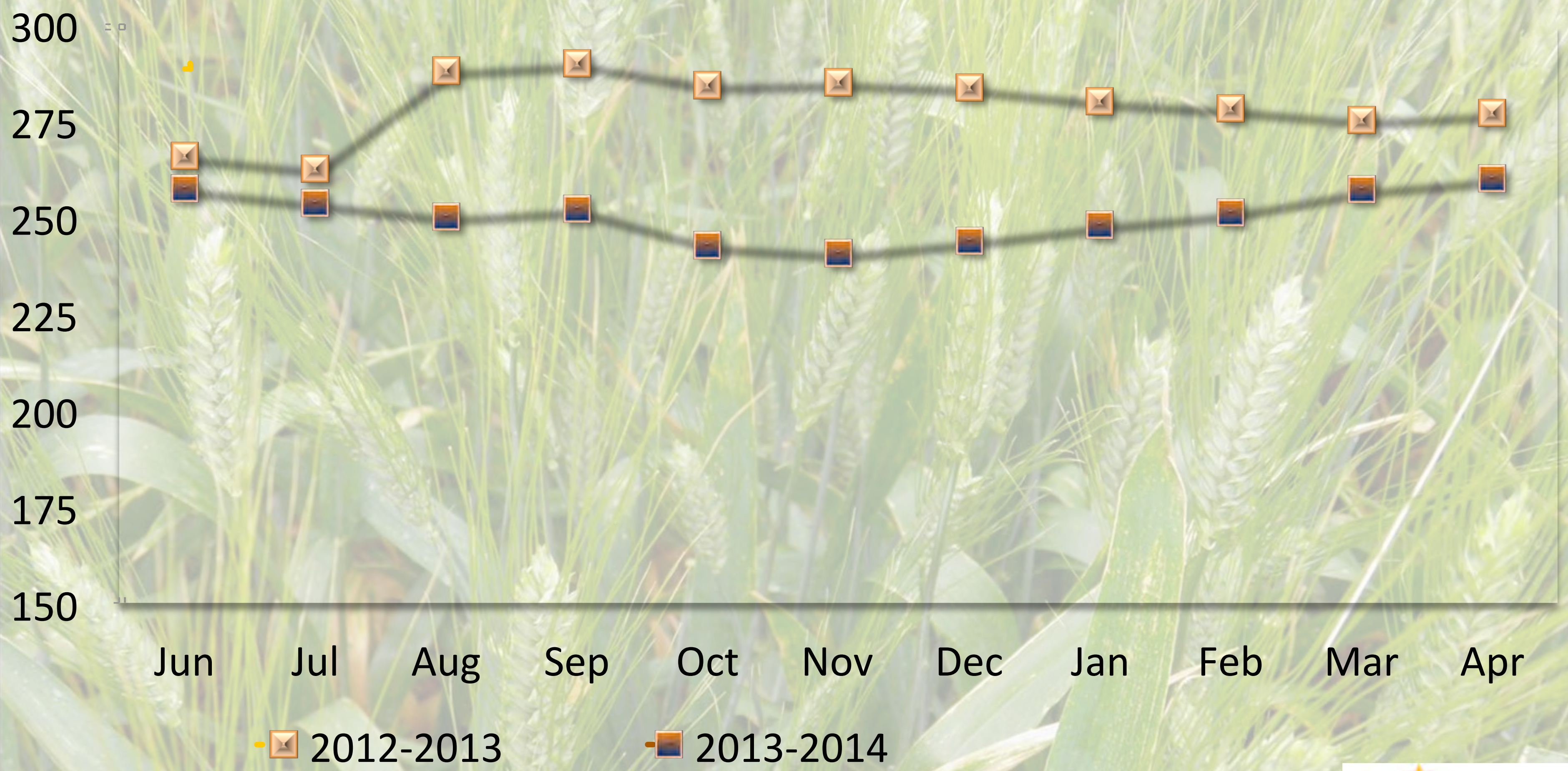
Tab. 4 : EU durum wheat prices (Euro/t)
Marketing Campaigns 12/13 – 13/14



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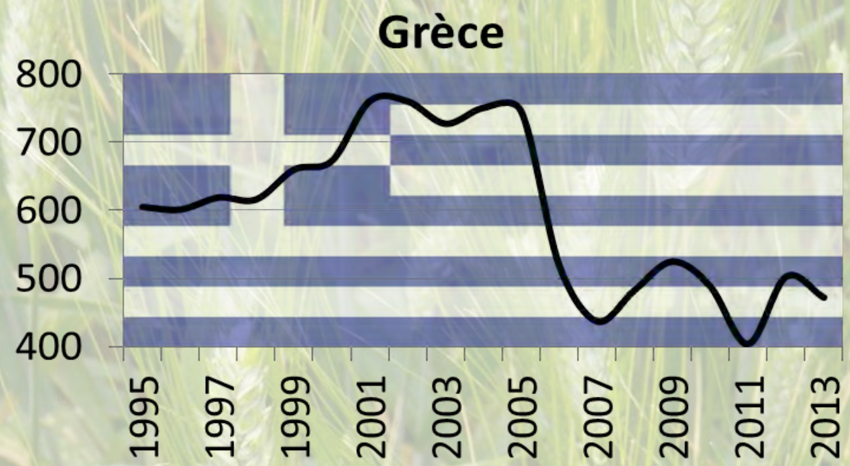
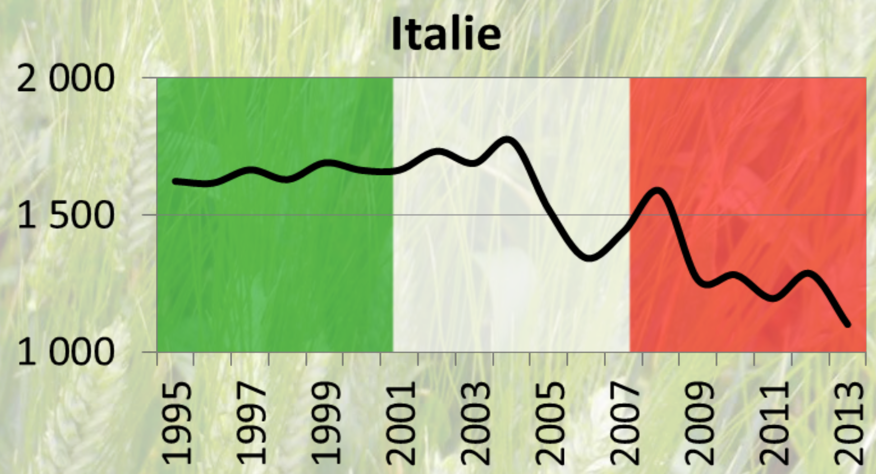
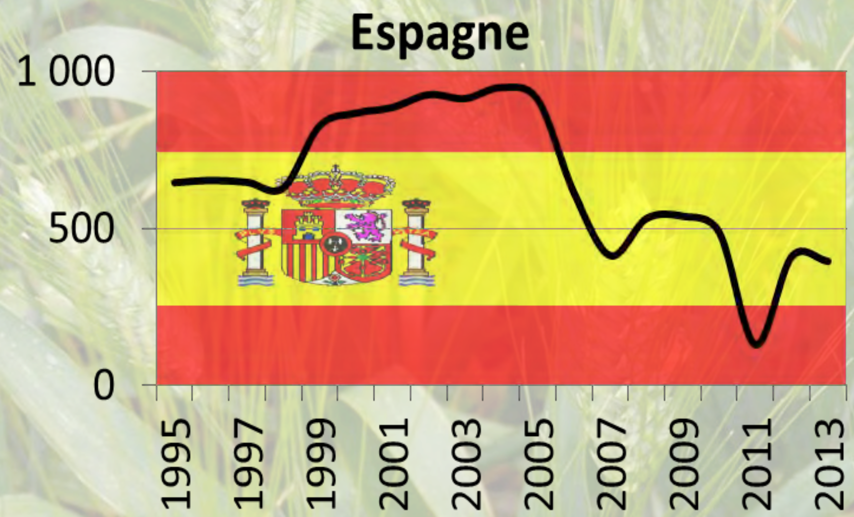
Tab 5 : EU durum wheat acreage 1995/2013 (in 000 ha)







Tab. 6 : EU durum wheat production (in Mt) Marketing Campaigns 2012/2013 – 2013/2014

COPA		COCERAL		EU Commission		Semouliers	
2012	**2013**	**2012**	**2013**	**2012**	**2013**	**2012**	**2013**
8,327	7,896	8,166	8,245	8,300	7,900	8,200	8,000

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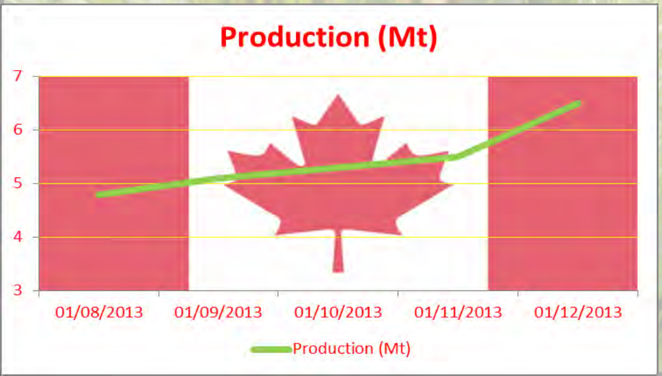
Tab. 7 : International durum wheat market (in Mt) Marketing Campaigns 2009/2010 - 2013/2014

	09/10	10/11	11/12	12/13	13/14
Beginning Stocks	7,1	10,1	7,3	7,3	6,6
Production	40,9	34,9	36,7	35,2	38,0
Imports	7,6	7,3	7,4	7,4	7,4
Total supply	48,0	45,0	44,0	42,5	44,6
Total use	37,9	37,7	36,7	36,0	37,1
Final Stocks	10,1	7,3	7,3	6,6	7,5



Tab. 8 : International and EU durum wheat stocks (in Mt) Marketing Campaigns 2009/2010 - 2013/2014

	09/10	10/11	11/12	12/13	13/14
International beginning Stocks	10,1	7,5	6,9	6,6	7,3
Major exporters Stocks	5,0	3,2	2,4	2,0	3,1
EU beginning Stocks	1,2	0,6	0,4	0,1	0,1
Major exporters stocks/ International Use	13,2 %	8,6 %	6,4 %	5,6 %	8,4 %
EU stocks/ European Use	14,5 %	7,6 %	5,4 %	1,6 %	1,5 %

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Tab. 9 : Historical Development of the CAP

Historical development of the CAP

Productivity →

Competitiveness →

Sustainability →

The Early Years	The Crisis Years	The 1992 Reform	Agenda 2000	CAP reform 2003	CAP Health Check 2008
Food security Improving productivity Market stabilisation Product support	Over production Exploding expenditure International friction Structural measures	Reduced surpluses Environment Income stabilisation Budget stabilisation	Deepening the reform process Competiti-veness Rural development	Market orientation Consumer concerns Rural development Environment Simplification WTO compatibility	Reinforcing 2003 reform New challenges Risk management

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PAC 2013 : Union proposals

A. encourage the development of adequate European production of durum wheat through a policy of direct aid that takes into account:

a.1 The need to support disadvantaged regions of Southern Europe where durum wheat is the traditional crop and represents a cultural and economic landmark;

a.2 production difficulties in some areas with climatic and agronomic conditions;

a.3 the need to support food safety and quality requirements that meet the standards and requirements of EU food laws and the needs of the processing industry;-

a.4 environmental impact and sustainability of production;

a.5 the need to ensure the fluidity of markets.

B. ensure food safety through the establishment of strategic stocks in the durum wheat sector

C. provide the European supply chain, through research and innovation, **with the necessary means to meet quality expectations of consumers, while remaining competitive at the same time.**

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Food safety

- Quality assesment
- Mycotoxins monitorage
- Crop datas


Many thanks
for your attention