

International Pasta Organisation



**THE WORLD
PASTA INDUSTRY
STATUS REPORT
2012**





The World Pasta Industry in Figures

World pasta production

Country	Tonnes	Country	Tonnes
Italy	3,326,750	Hungary	66,000
United States *	2,000,000	Rep. Dominicana	65,000
Brazil	1,191,847	Ecuador	56,000
Russia	1,083,000	Austria	54,778
Turkey	1,000,000	Romania	52,600
Iran	560,000	Australia	50,000
Venezuela	372,515	Switzerland	43,140
Egypt	400,000	Bolivia	43,000
Germany	334,179	Guatemala	38,000
Mexico	330,000	United Kingdom	35,000
Spain	254,876	Netherlands	23,335
Peru	250,000	Slovak Republic	22,000
France	233,566	Costa Rica	20,873
Argentina	327,293	Sweden	20,200
Tunisia	183,000	Jordan	20,000
Canada	170,000	Croatia	13,000
Greece	165,000	El Salvador	13,000
Poland	160,000	Syria	9,005
Japan	144,500	Slovenia	6,261
Colombia	118,647	Lituania	5,976
Chile	126,080	Panama	4,364
India	100,000	Latvia	1,845
Portugal	77,000	Estonia	1,400
Czech Republic	70,000		

Source: Survey carried out by IPO – 2013

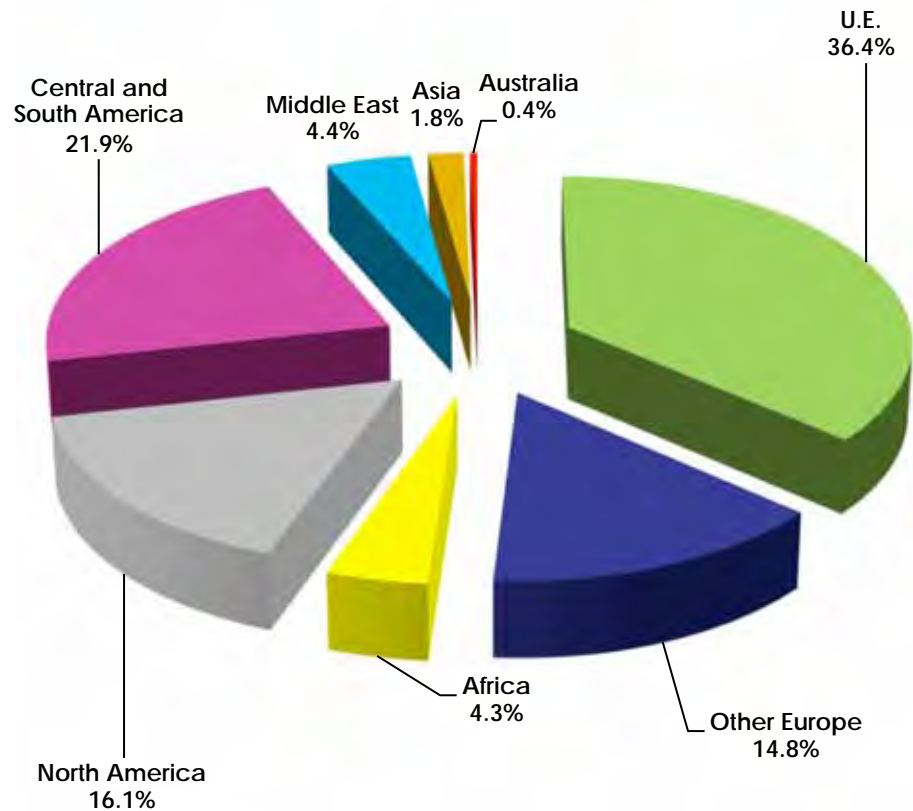
*The figure includes dry pasta production for retail, foodservices and industrial use (dry pasta used as an input into value-added products, such as soups, prepared frozen foods, boxed pasta dinners, ect.).





World pasta production

(by volume in tonnes - 2012)

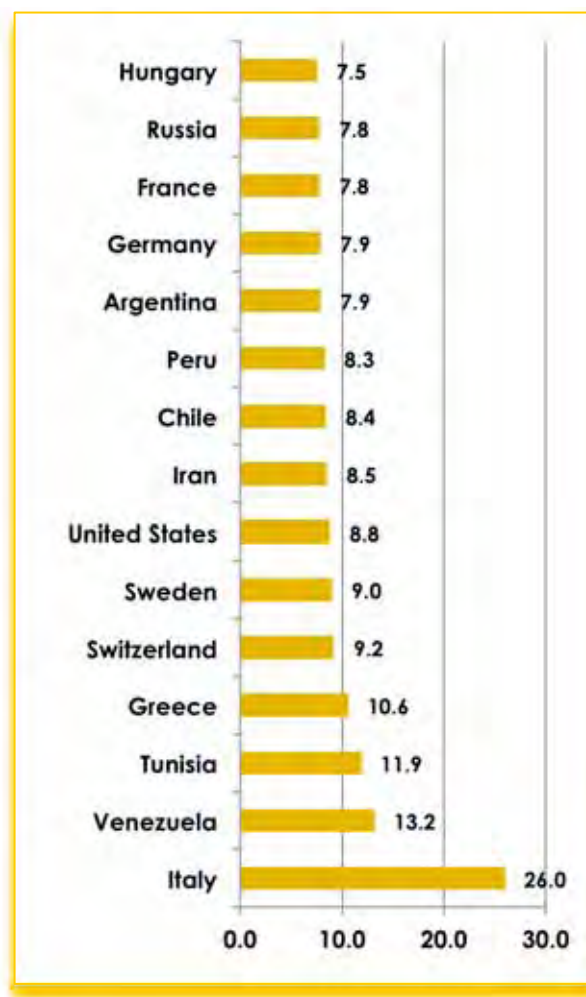


About 13.5 million tons of pasta are produced worldwide

Source: Survey carried out by IPO – 2013



World pasta consumption *(kg per capita)*



Source: Survey carried out by IPO - 2012



World pasta consumption

Countries	kg per capita	Countries	kg per capita
Italy	26.0	Spain	5.3
Venezuela	13.2	Estonia	5.3
Tunisia	11.9	Slovak Republic	5.0
Greece	10.6	Bolivia	4.8
Switzerland	9.2	Netherlands	4.4
Sweden	9.0	Lituania	4.4
United States *	8.8	Poland	4.4
Iran	8.5	Latvia	4.1
Chile	8.4	Dominican Rep.	4.0
Peru	8.3	Australia	4.0
Argentina	7.9	Israel	4.0
Germany	7.9	Ecuador	3.9
France	7.8	Panama	3.8
Russia	7.8	Costa Rica	3.2
Hungary	7.5	Finland	3.2
Uruguay	7.5	Mexico	2.7
Croatia	7.3	Colombia	2.7
Austria	7.0	Romania	2.7
Slovenia	6.7	United Kingdom	2.5
Portugal	6.6	Libya	2.0
Turkey	6.6	Guatemala	2.0
Canada	6.5	Denmark	2.0
Brazil	6.2	Japan	1.7
Iran	6.2	Egypt	1.2
Czech Republic	6.0	Ireland	1.0
Belgium-Lux.	5.4	El Salvador	1.0

Source: Survey carried out by IPO – 2013





World pasta consumption

Countries	Tonnes	Countries	Tonnes
United States	2.700.000	Chile	144.000
Italy	1.524.006	United Kingdom	135.000
Brazil	1.191.847	Greece	120.000
Russia	1.128.188	Hungary	74.000
Germany	650.000	Switzerland	73.130
France	493.332	Portugal	69.500
Turkey	492.977	Austria	61.111
Venezuela	389.055	Czech Republic	60.000
Iran	360.000	Ecuador	54.800
Argentina	324.052	Croatia	30.216
Peru	250.000	Slovenia	10.672
Spain	248.448	Costa Rica	14.444
Colombia	230.984		
Poland	190.169		

Source: Survey carried out by IPO - 2013



Export Statistics by Country

Reporting Countries Export Statistics (Partner Country: World)							
UDG: Pasta: 3 voci, 190211, 190219, 190220							
Calendar Year: 2010 - 2012							
Reporting Country	Unit	2010		2011		2012	
		EUR	Quantity	EUR	Quantity	EUR	Quantity
Reporting Total	T	3,487,739,551	3,287,979	3,820,554,155	3,555,753	4,158,963,593	3,715,939
Italy	T	1,682,568,100	1,721,992	1,813,489,720	1,770,212	1,936,696,610	1,802,751
Turkey	T	115,407,940	247,491	172,705,572	339,575	241,061,116	436,346
Belgium	T	199,309,710	123,128	202,985,980	126,624	217,024,320	136,668
China	T	147,284,681	99,016	161,469,145	102,126	183,193,551	108,620
United States	T	135,096,644	120,404	139,234,110	127,732	167,543,151	133,051
Thailand	T	103,976,868	69,498	110,553,947	71,972	131,031,455	72,220
France	T	103,752,060	59,742	109,642,650	62,516	129,780,100	73,570
Canada	T	108,844,737	48,341	115,700,974	50,061	124,713,462	51,764
Germany	T	104,966,380	58,356	102,761,800	62,430	109,614,600	59,104
Austria	T	94,067,520	46,005	98,285,880	45,124	97,867,230	45,173
Spain	T	50,590,120	50,083	53,212,680	45,976	59,959,500	51,899
Mexico	T	39,110,979	62,407	45,429,067	69,213	54,785,597	75,135
Switzerland	T	46,314,939	22,266	60,962,965	26,206	53,461,079	24,212
South Korea	T	40,786,158	25,318	47,581,752	28,258	48,728,266	25,477
Netherlands	T	47,141,270	22,558	39,303,420	19,161	45,744,360	22,049
Greece	T	29,311,880	39,294	35,607,850	47,213	42,985,530	53,040
Egypt	T	28,828,832	45,954	63,269,379	72,128	36,869,892	64,148
Japan	T	36,033,362	14,869	36,402,131	14,094	36,507,363	12,998
Peru	T	25,407,412	45,797	35,154,750	58,472	30,102,746	46,958
Iran	T	15,744,973	24,360	20,126,631	32,875	26,909,231	37,560
Luxembourg	T	23,200,860	11,129	23,112,520	10,877	26,284,110	13,304
Cote d'Ivoire	T	18,195,811	40,245	22,195,247	49,850	26,208,713	54,510
Hong Kong	T	17,608,589	11,855	19,631,206	13,878	23,561,142	14,233
Czech Republic	T	19,007,870	32,163	25,843,890	41,642	23,188,480	34,406
Poland	T	16,477,670	17,015	19,893,450	19,592	21,315,430	20,612
United Kingdom	T	17,078,280	6,695	18,200,890	7,802	18,954,060	7,990
Guatemala	T	14,634,649	19,932	16,137,965	22,942	18,888,285	24,675
Portugal	T	11,357,220	13,966	12,562,910	14,509	15,530,480	16,371
Argentina	T	20,554,058	35,589	28,473,489	48,588	12,449,037	19,233
Costa Rica	T	12,493,875	12,525	11,574,005	11,330	12,391,904	11,318
Sweden	T	6,227,760	2,431	9,581,530	6,012	10,742,470	6,210
Denmark	T	13,107,370	5,030	11,517,250	4,291	10,663,800	4,054
Brazil	T	7,976,760	6,381	8,393,685	7,443	10,300,564	10,564
Taiwan	T	7,041,013	4,705	8,346,787	5,090	10,245,587	5,684
Lithuania	T	7,474,270	9,330	7,763,880	9,061	9,870,490	12,338
Ireland	T	10,472,010	4,648	8,791,910	3,720	9,417,450	3,303
Chile	T	6,203,893	6,367	5,615,603	4,990	9,049,512	9,640

Source: Global Trade Atlas, Global Trade Information Services, Inc.

Export Statistics by Country

Reporting Countries Export Statistics (Partner Country: World)							
UDG: Pasta: 3 voci, 190211, 190219, 190220							
Calendar Year: 2010 - 2012							
Reporting Country	Unit	2010		2011		2012	
Mauritius	T	5,239,908	4,026	6,533,281	5,097	8,767,952	6,356
Philippines	T	7,165,602	5,682	7,968,642	6,892	8,203,178	5,476
India	T	2,690,004	2,798	5,261,742	4,743	7,920,775	6,422
Latvia	T	4,508,130	3,820	4,944,780	4,287	7,621,970	8,845
Slovenia	T	6,693,930	6,191	5,265,710	4,982	6,759,260	6,726
Indonesia	T	7,907,503	7,264	7,145,913	5,982	6,656,534	5,817
Hungary	T	3,446,840	2,334	5,009,530	3,141	5,991,420	4,429
Malaysia	T	4,196,238	3,970	4,467,797	4,094	5,595,184	5,028
Romania	T	2,159,580	2,704	3,774,380	4,490	5,545,750	6,095
Russia	T	3,243,877	4,440	4,013,410	4,390	5,166,908	5,818
Singapore	T	3,893,298	2,695	3,925,930	2,687	4,932,439	3,050
Uruguay	T	1,618,344	2,262	2,620,764	3,592	4,727,325	6,108
Kazakhstan	T	1,916,678	2,843	2,109,630	3,793	4,326,054	7,358
Ukraine	T	1,176,386	1,704	2,844,873	3,705	4,262,348	4,778
Serbia	T	3,025,647	5,229	3,086,656	4,632	3,583,137	5,380
South Africa	T	3,940,836	3,650	3,804,490	3,623	3,540,261	3,452
Estonia	T	1,874,360	1,926	2,438,860	2,427	2,825,980	2,197
Australia	T	26,937,456	20,229	6,646,012	3,448	2,511,794	711
Ghana	T	1,900,301	5,199	6,031,887	14,882	2,391,848	5,246
Croatia (Customs)	T	1,852,899	1,458	2,030,192	1,790	2,315,674	2,035
Finland	T	812,960	908	1,408,930	1,463	1,512,290	1,529
Azerbaijan	T	1,530,540	4,103	1,378,179	3,186	1,424,958	3,146
Cyprus	T	1,185,780	919	1,019,430	701	1,388,720	1,117
Senegal	T	896,029	1,677	613,566	1,070	1,295,885	2,736
Slovakia	T	1,367,480	590	1,480,860	170	1,196,750	140
El Salvador	T	428,758	443	838,094	1,126	993,358	1,269
Sri Lanka	T	493,925	310	633,784	421	732,971	437
Morocco	T	424,342	299	625,052	352	602,927	564
Bulgaria	T	236,890	390	161,270	187	601,260	560
Algeria	T	31	0	27,487	37	536,585	923
Ecuador	T	420,401	459	390,461	359	530,445	440
New Zealand	T	587,525	309	294,294	201	404,372	160
Honduras	T	26,467	10	13,500	8	145,317	155
Bolivia	T	73,533	84	68,268	43	98,088	89
Kenya	T	60,422	41	31,638	34	89,981	80
Norway	T	40,014	23	50,291	32	60,299	23
Panama	T	15,325	19	1,306	4	25,482	21
Colombia	T	58,099	58	34,477	48	15,760	17
Malta	T	15,370	12	19,320	28	12,280	11
Paraguay	T	3,102	4	11,723	13	4,976	6
Georgia	T	0	0	7,367	5	3,891	3
Venezuela	T	16,929	11	2,992	3	425	0
Iceland	T	231	0	90	0	109	0
Nicaragua	T	1,056	1	678	0	0	0

Source: Global Trade Atlas, Global Trade Information Services, Inc.

Import Statistics by Country

Reporting Countries Import Statistics (Partner Country: World)							
UDG: Pasta: 3 voci, 190211, 190219, 190220							
Calendar Year: 2010 - 2012							
Reporting Country	Unit	2010		2011		2012	
		EUR	Quantity	EUR	Quantity	EUR	Quantity
Reporting Total	T	3,059,768,489	2,942,432	3,345,310,382	3,235,731	3,651,201,543	3,062,036
United States	T	389,592,339	313,745	422,259,137	337,852	490,534,520	360,338
Germany	T	424,290,970	440,285	444,393,530	434,399	459,130,840	423,159
France	T	341,731,470	329,701	377,969,400	342,990	397,600,770	340,374
Japan	T	212,625,356	162,920	235,791,656	179,545	260,830,790	185,451
United Kingdom	T	203,704,140	188,421	202,714,620	182,481	213,728,240	176,812
Canada	T	133,863,933	113,936	135,999,303	116,118	161,950,875	119,350
Belgium	T	113,789,250	67,878	117,652,360	70,377	125,075,210	79,462
Netherlands	T	85,037,850	66,868	102,585,740	83,749	124,704,750	92,703
Spain	T	81,074,760	47,203	86,369,310	51,432	100,968,240	52,972
South Korea	T	71,607,180	89,286	85,146,068	88,210	94,957,115	92,186
Hong Kong	T	77,591,346	78,939	82,222,594	82,184	91,211,661	78,128
Australia	T	64,133,587	48,212	69,008,955	50,538	81,600,961	53,132
Austria	T	64,715,260	49,852	70,900,070	51,844	79,428,580	57,606
Switzerland	T	65,472,069	39,179	68,377,366	39,039	73,677,687	40,514
Sweden	T	59,636,920	52,750	65,832,770	53,413	67,749,320	53,347
Russia	T	39,573,244	41,793	48,965,839	49,578	57,811,109	57,083
Italy	T	47,473,280	29,884	49,960,960	33,985	51,714,650	34,386
Poland	T	41,048,980	46,630	49,828,180	48,001	51,343,940	50,282
Denmark	T	34,088,140	28,528	37,581,870	29,026	38,120,650	28,389
Portugal	T	41,305,090	26,794	37,594,350	23,733	37,090,130	22,660
Czech Republic	T	24,821,680	27,958	28,022,810	30,507	31,685,900	31,262
Ireland	T	29,741,610	19,339	26,233,510	14,962	29,343,100	16,157
Singapore	T	19,854,453	17,429	22,704,275	18,907	27,755,285	20,107
Brazil	T	17,388,753	17,564	22,142,703	21,585	27,426,035	24,234
Chile	T	30,069,057	192,983	55,770,589	361,827	24,965,966	112,954
Ukraine	T	12,808,093	14,890	18,524,653	21,462	23,948,843	25,919
Norway	T	17,696,206	16,570	20,136,146	16,979	23,555,084	17,812
Finland	T	16,376,940	12,059	19,541,240	13,407	20,829,500	13,886
Mexico	T	15,918,033	8,610	17,951,567	9,627	19,644,041	10,006
Croatia (Customs)	T	16,901,704	18,938	17,586,173	19,007	17,413,152	18,679
Luxembourg	T	16,539,670	7,000	16,460,750	7,101	17,022,510	7,495
Slovakia	T	14,898,760	44,795	18,942,730	35,249	16,949,220	26,715
Greece	T	18,504,360	14,494	17,438,420	12,871	16,762,810	11,895
Venezuela	T	3,474,954	3,540	8,078,017	8,932	15,422,188	14,082
Romania	T	8,660,620	7,788	10,812,140	9,637	14,390,220	13,275
Malaysia	T	8,242,865	8,578	13,467,812	13,467	14,285,245	12,315
Honduras	T	10,526,365	13,320	11,339,598	14,797	12,841,637	15,344

Source: Global Trade Atlas, Global Trade Information Services, Inc.

Import Statistics by Country

Reporting Countries Import Statistics (Partner Country: World)							
UDG: Pasta: 3 voci, 190211, 190219, 190220							
Calendar Year: 2010 - 2012							
Reporting Country	Unit	2010		2011		2012	
South Africa	T	8,871,147	11,111	12,234,623	15,683	11,530,307	14,369
Philippines	T	9,251,457	21,584	10,403,358	23,735	11,226,723	21,216
Hungary	T	9,728,580	11,526	11,489,180	13,392	10,918,750	12,906
Guatemala	T	6,196,186	7,961	7,541,434	10,071	9,125,222	11,249
Slovenia	T	10,028,090	8,447	8,412,840	7,387	8,936,950	7,643
Thailand	T	5,964,818	4,534	7,296,920	5,227	8,607,154	6,346
Ghana	T	4,459,621	11,045	6,396,184	13,365	8,468,523	13,981
Morocco	T	6,240,810	7,577	8,206,738	9,878	8,209,919	7,103
Latvia	T	6,908,890	9,098	8,060,140	9,498	8,154,100	8,581
New Zealand	T	6,742,647	6,790	6,686,609	6,663	7,851,674	7,152
Colombia	T	3,805,249	4,455	4,210,875	4,853	7,785,433	7,071
Lithuania	T	5,882,620	7,272	7,182,170	8,125	7,705,220	8,667
China	T	3,670,017	3,488	4,660,637	4,673	7,581,952	6,758
El Salvador	T	7,269,332	10,174	6,528,712	8,792	7,018,230	8,907
Cyprus	T	6,095,910	6,627	6,064,490	6,518	6,853,740	7,213
Estonia	T	7,010,940	8,660	7,284,720	8,381	6,838,690	7,768
India	T	6,177,996	6,127	6,724,346	5,990	6,760,588	6,984
Indonesia	T	6,107,383	6,540	6,152,644	6,603	6,731,014	6,609
Bulgaria	T	5,626,290	7,253	4,942,600	6,057	6,559,490	7,495
Taiwan	T	4,074,122	4,115	4,799,297	5,052	6,485,479	6,592
Malta	T	6,397,710	5,309	6,510,420	5,405	6,239,030	6,114
Ecuador	T	4,525,133	4,605	4,866,031	5,602	6,163,331	6,264
Panama	T	3,246,891	3,343	4,015,212	4,377	5,326,436	5,689
Algeria	T	3,993,267	7,066	4,087,204	6,688	4,984,752	5,646
Nicaragua	T	4,188,066	5,028	3,909,077	4,954	4,318,539	5,000
Egypt	T	2,896,761	5,439	4,474,316	5,665	4,305,633	5,328
Turkey	T	3,395,696	1,892	4,101,400	2,352	4,189,894	2,398
Kenya	T	2,225,672	6,318	3,177,605	7,652	3,910,581	10,521
Senegal	T	1,763,105	3,190	2,295,115	4,588	3,571,101	5,929
Costa Rica	T	2,326,486	2,099	2,877,416	2,358	3,551,126	2,891
Kazakhstan	T	3,094,555	4,526	2,185,768	2,936	3,431,822	4,076
Georgia	T	2,316,513	4,718	3,250,346	5,735	3,373,613	5,613
Paraguay	T	2,018,880	2,097	2,536,836	2,378	2,698,476	2,173
Peru	T	1,029,682	1,462	1,787,080	1,584	2,615,863	4,076
Serbia	T	1,506,599	1,391	1,800,657	1,717	2,291,666	2,179
Bolivia	T	1,562,556	2,018	1,992,497	2,653	2,208,191	2,517
Uruguay	T	1,071,399	918	1,665,331	1,452	2,155,098	1,422
Iceland	T	1,779,910	1,191	1,992,603	1,202	2,126,323	1,242
Mauritius	T	1,568,973	1,114	1,691,398	1,243	1,992,230	1,460
Argentina	T	1,576,373	1,356	1,573,096	1,405	1,677,242	1,275
Azerbaijan	T	1,279,280	2,780	1,255,321	2,611	1,557,884	2,941
Sri Lanka	T	321,837	537	678,900	1,133	748,788	1,004
Cote d'Ivoire	T	700,890	768	758,666	611	630,271	468
Iran	T	90,862	220	242,358	666	313,722	730

Source: Global Trade Atlas, Global Trade Information Services, Inc.



IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Austria ¹					
	2010		2011		2012	
Number of Manufacturers (capacity greater than 1 tons/day)	-		-		-	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	54,778	-	54,778	-	54,778	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (in tons)	-	-	-	-	-	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (in Kg)	5.6		5.6		5.6	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	46,005	94	44,869	98.7	45,175	97.8
(2012-First three countries of destination)						
Non EU Countries	1,357	3	2,139	5.1	2,249	4.7
Total						
First three countries of destination						
-- Switzerland	1,023	0.2	1,639	4.2	1,166	3.0
-- Turkey	106	0.03	128	0.2	428	0.3
-- Croatia	63	0.01	116	0.4	203	0.2
E.U. Member States	44,648	91	42,734	93.6	42,926	93.2
Total						
-- Germany	28,551	57	26,193	59.6	25,210	57.2
-- Italy	5,993	0.8	6,104	9.4	6,144	9.2
-- Denmark	2,254	0.5	2,324	5.5	2,216	5.3
Import						
Total	49,852	65	51,203	70.7	57,608	79.4
(2012-First three countries of destination)						
Non EU Countries						
Total	6,867	12	7,651	14.2	7,221	13.3
-- Switzerland	6,138	11	6,848	1.4	6,578	1.6
-- Turkey	454	0.3	570	0.4	397	0.3
-- China	165	0.2	134	0.1	117	0.2
E.U. Member States						
Total	42,985	53	43,552	56.5	50,387	66.10
-- Italy	33,069	32	32,333	33.7	38,721	41
-- Germany	7,719	15	9,044	16.9	9,300	20
-- Belgium	901	2	637	1.5	826	2
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	-	-	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update	01/05/2011 Estimated		May-12		May-13	

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Country	Benelux ¹							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	-				-			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	-	-	-	-	-	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	-	-	-	-	-	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	-	-	-	-	-	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (<i>million hab.</i>)								
Export								
Total	137.106	226	137,429	226.7	149972	243.3		
<i>(2012-First three countries of destination)</i>								
Non EU Countries	4.582	10	5,298	11.7	5391	10.6		
Total								
First three countries of destination								
-- Switzerland	2.534	7	Switzerland	2,532	7.3	Switzerland	2269	5.8
-- Norway	590	1	Japan	787	1.2	Norway	643	1.3
-- Japan	485	0.7	Norway	587	1.1	Japan	671	1
E.U. Member States	132.524	216	132,131	215.0	144581	232.7		
Total								
-- France	37.743	57	Netherlands	41,775	58.8	Netherlands	47424	68.8
-- Netherlands	33.188	51	France	31,036	49.0	France	30647	46.7
-- Germany	27.244	42	Germany	24,090	42.9	Germany	26386	44.9
Import								
Total	76.377	132	77,326	134.1	86,960	141.90		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	3.279	7	2,972	7.1	3165	6.2		
-- China	1.222	1	Turkey	896	0.5	Turkey	1581	1
-- Turkey	628	0.4	Vietnam	569	1.9	Vietnam	302	1.9
-- Vietnam	540	2	China	559	0.7	Thailand	380	2.2
E.U. Member States								
Total	73.098	125	74,354	127.0	83,795	135.70		
-- Italy	32.390	45	Italy	32,399	46.5	Italy	34731	49.6
-- France	17.949	28	France	22,511	33.8	France	22809	35.2
-- Netherlands	9.803	24	Netherlands	7,670	16.5	Germany	12936	19.5
Raw materials								
Wheat (<i>tons</i>)								
a) Durum wheat for pasta production	-	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (<i>tons</i>)	-	-	-	-	-	-		
Last data update	May-11		May-12		May-13			

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Country	France							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	8		8		8			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	247,411	-	241,933	-	233,566	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	505,628	-	513,008	-	493,332	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	8.0		8.1		7.7			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	28,153	34.0	28,438	35.2	32,445	42.6		
<i>(2012-First three countries of destination)</i>								
Non EU Countries	12,644	16.0	12,740	16.0	15,057	21.7		
Total								
First three countries of destination								
-- United Arab Emirates	1313.000	1.5	United Arab Emirates	1,313	1.5	United Arab Emirates	1,590	1.9
-- Oman	1,094	0.9	Switzerland	1,136	1.3	Switzerland	1,117	3363.0
-- Maroc	980.0	1.7	Maroc	980	1.7	Maroc	1,114	1.3
E.U. Member States	15698.000	19.2	15,698	19.2	11,996	13.8		
Total								
-- Belgium	7,634	7.6	Belgium	7,634	7.6	Belgium	7,718	8.2
-- Germany	2,529	3.9	Germany	2,529	3.9	Germany	2,326	3.9
-- Spain	1,148	1.4	Spain	1,148	1.5	Spain	1,952	1.7
Import								
Total	289,775	238	303,230	269.0	296,038	275.743		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	11,400	11	9,510	10.7	11,223	12.503		
-- France (retour)	7,738	7	France (retour)	3,745	3.6	France (retour)	5,536	4.851
-- China	1,125	1	China	2,554	2.6	China	2,027	2.289
-- Thailand	801	1	Thailand	917	1.4	Thailand	945	1.574
E.U. Member States								
Total	278,375	227	293,720	258.4	284,815	263.24		
-- Italy	238,882	194	Italy	251,208	221.1	Italy	238,096	221.085
-- Spain	23,749	15	Spain	23,801	17.0	Spain	28,613	21.696
-- Belgium	10,544	10	Belgium	13,227	13.2	Belgium	12,076	12.711
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	376,119	-	367,791	-	355,071	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	8,557	-	7,888	-	7,815	-		
Last data update	May-11		May-12		May-13			

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Country	Germany ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	20		20		20	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	334,179 -		334,179 -		334,179 -	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	630,000 -		650,000 -		650,000 -	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	7.7		8.1		8.1	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (<i>million hab.</i>)						
Export						
Total	45,305	57.0	45,305	57.0	59,123	109.6
(2012-First three countries of destination)						
Non EU Countries						
Total	8,835	15.0	8,835	15.0	11,447	22.5
First three countries of destination						
--	Russia	3,413	4.6	Russia	3,413	4.6
--	Switzerland	2,456	3.8	Switzerland	2,456	3.8
--	U.S.A.	1,484	3.2	U.S.A.	1,484	3.2
--				Switzerland	4,223	10.6
--				Russia	3,313	4.9
--				U.S.A.	1,714	3.1
E.U. Member States						
Total	36,470	42.0	36,470	42.0	47,676	87.1
--	Netherlands	6,381	5.3	Netherlands	6,381	5.3
--	France	5,755	6.4	France	5,755	6.4
--	Austria	4,973	6.7	Austria	4,973	6.7
--				Austria	9,738	21.9
--				Netherlands	7,382	10.5
--				France	6,903	10.6
Import						
Total	365,500	306.0	361,300	291.0	423,242	459.2
(2012-First three countries of destination)						
Non EU Countries						
Total	14,500	14.0	13,000	11.0	23,160	40.7
--	Turkey	8,655	6.0	Turkey	7,481	4.8
--	Switzerland	3,062	4.1	Switzerland	4,155	4.7
--	China	1,677	1.3	China	788	0.8
--				China	1,352	1.5
E.U. Member States						
Total	351,000	292.0	348,300	280.0	400,082	418.6
--	Italy	332,000	268.0	Italy	330,600	256.0
--	Belgium	8,416	9.3	Belgium	6,240	6.8
--	Netherlands	3,545	5.8	Netherlands	4,843	7.7
--				Italy	340,655	310.2
--				Belgium	21,919	38.2
--				Austria	11,622	22.5
Raw materials						
Wheat (<i>tons</i>)						
a) Durum wheat for pasta production	465,000	-	500,000	-	500,000	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (<i>tons</i>)	42,000	-	46,000	-	46,000	-
Last data update	May-11		May-12		May-12	

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The World Pasta Industry in Figures 2010 – 2012

Country	Greece ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	4		4		4	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	149,000	-	145,000	-	165,000	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	122,000	-	115,000	-	120,000	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	10.4		10.5		10.6	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (<i>million hab.</i>)						
Export						
Total	40,900	31	40,897	30.1	53,467	43.4
(2012-First three countries of destination)						
Non EU Countries						
Total	12,303	9	397	0.3	8,074	7.7
First three countries of destination						
--	Albania	5,378	3			
--	Japan	2,114	1.5			
--	U.S.A.	1,403	1.3			
E.U. Member States						
Total	28,597	22	40,500	29.0	45,392	35.7
--	Italy	15,858	13			
--	Bulgaria	3,607	3			
--	Poland	1,922	1			
Import						
Total	13,929	18.9	13,769	19.3	12,896	18.8
(2012-First three countries of destination)						
Non EU Countries						
Total	172	0.2	169	0.3	240	0.5
--	China	59	0.08			
--	Turkey	54	0.06			
--	Thailand	24	0.04			
E.U. Member States						
Total	13,757	18.7	13,600	19.0	12,657	18.3
--	Italy	11,117	15			
--	Portugal	903	0.6			
--	Germany	834	1.6			
Raw materials						
Wheat (<i>tons</i>)						
a) Durum wheat for pasta production	228,000	-	218,000	-	248,000	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (<i>tons</i>)	71	-	65	-	62	-
Last data update	May-10		May-12		May-13	

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Country	Italy					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	147		147		120	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	3,262,269	4,362	3,310,681	451	3,326,750	4,605
Dry Pasta	3,103,386	3,602	3,151,351	3,733	3,170,164	3,839
-- Durum wheat semolina	2,806,287	2,841	2,853,061	2,952	2,875,835	3,050
-- Soft wheat flour	-	-	-	-	-	-
-- Egg pasta	174,765	440	175,749	440	171,504	448
Fresh pasta	158,883	760	159,330	768	156,586	766
Noodles/ Instant Pasta/ Ready Meals	-	-	-	-	-	-
Total Consumption (In tons)	1,540,288	2,680	1,540,846	2,687	1,524,006	2,688
Dry Pasta	1,381,405	1,920	1,381,150	1,919	1,367,420	1,902
-- Durum wheat semolina	1,284,388	1,582	1,286,957	1,586	1,276,661	1,573
-- Soft wheat flour	-	-	-	-	-	-
-- Egg pasta	91,660	306	87,994	298	84,826	295
Fresh pasta	158,883	760	159,330	768	156,586	766
Noodles/ Instant Pasta/ Ready Meals	-	-	-	-	-	-
Per capita consumption (In Kg)	26		25.9		25.6	
Dry Pasta	-		23.2		23.0	
-- Durum wheat semolina	-		-		-	
-- Soft wheat flour	-		-		-	
-- Egg pasta	-		-		-	
Fresh pasta	-		2.7		2.6	
Noodles/ Instant Pasta/ Ready Meals	-		-		-	
Total Population (million hab.)		59		59		60
Export						
Total	1,658,491	1,716	1,770,201	1,814	1,802,744	1,937
(2012-First three countries of destination)						
Non EU Countries	513,819	533	569,812	584.1	584,920	643.8
Total						
First three countries of destination						
-- U.S.A.	121,155	142	134,087	155.3	137,462	175.3
-- Japan	80,362	86	84,430	84.9	88,360	93.5
-- Switzerland	28,370	42	37,184	31.9	41,983	38.6
E.U. Member States	1,144,672	1,183	1,200,389	1,229.4	1,217,824	1,292.8
Total						
-- Germany	332,425	309	327,020	301.6	339,887	323.7
-- France	257,624	252	279,656	274.9	276,327	288.5
-- United Kingdom	241,479	258	248,485	256.1	248,673	270.3
Import						
Total	34,965	51	33,985	49.9	34,389	51.7
(2012-First three countries of destination)						
Non EU Countries	3,858	6	3,158	6.9	3,639	7.4
Total						
-- Switzerland	1,776	4.0	1,664	4.7	1,707	4.7
-- China	1,275	0.7	896	0.7	1,122	1.2
-- Japan	248	0.3	189	0.4	226	0.5
E.U. Member States	31,106	45	30,827	43.0	30,750	44.2
Total						
-- Greece	17,358	13	15,929	11.1	15,535	13.7
-- France	8,694	17	10,173	19.0	10,946	20.7
-- Belgium	2,909	11	2,397	8.0	1,802	5.8
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	4,955,000	-	4,180,000	-	4,200,000	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	112,000	-	116,000	-	114,000	-
Last data update	May-11		May-12		May-13	

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Country	Netherlands ¹							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	1		1		1			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	23,335		23,335		23,335			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	-		-		-			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)			4.4		4.4			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (<i>million hab.</i>)								
Export								
Total	21,642	45	17,811	35.2	22,049	45.7		
<i>(2012-First three countries of destination)</i>								
Non EU Countries	2,466	5	2,663	4.4	4,193	5.9		
Total								
First three countries of destination								
-- Netherlands								
-- Antilles	353.0	0.5	Norway	468	0.6	Norway	1,162	1.2
-- Norway	273.0	0.3	Netherlands	336	0.6	Saudi Arabia	634	0.9
-- Aruba	162.0	0.3	Antilles	177	0.4	Netherlands	300	0.5
			Hon Kong			Antilles		
E.U. Member States			15,148		17,856			
Total	19,176	40	30.9		39.8			
-- Germany	7,099	13.0	Germany	7,030	11.8	Germany	7,942	14.6
-- Benelux	3,553	9.0	Belgium	2,977	6.8	Belgium	3,090	7.7
-- United Kingdom	3,527	7.0	United Kingdom	1,291	3.5	United Kingdom	2,242	6.1
Import								
Total	64,430	82	92,381	105.2	92,703	124.7		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	4,112	7	4,899	5.9	5,940	8.2		
-- China	1,586	1.0	China	2,161	19.3	China	2,796	3
-- Turkey	1,095	0.6	Turkey	1,683	1.0	Turkey	1,662	1.1
-- Danmark	444	2.0	Switzerland	422	1.5	Switzerland	360	1.3
E.U. Member States								
Total	60,318	75	87,482	99.3	86,763	116.5		
-- Benelux	28,103	39.0	Belgium	43,995	44.3	Belgium	46,028	57.4
-- Italy	21,980	23.0	Italy	34,572	39.9	Italy	31,118	40.7
-- France	7,251	8.0	Germany	6,005	8.6	Germany	7,103	10.7
Raw materials								
Wheat (<i>tons</i>)								
a) Durum wheat for pasta production	10,112	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (<i>tons</i>)	12,774	-	-	-	-	-		
Last data update	May-11		May-12		May-12			

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Country	Portugal ¹					
	2010		2011		2012	
Number of Manufacturers (capacity greater than 1 tons/day)	1		1		1	
	Volume (Tonnes)	Value (Million Euro)	Volume (Tonnes)	Value (Million Euro)	Volume (Tonnes)	Value (Million Euro)
Production	76,000	-	76,000	-	77,000	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	70,000	-	69,000	-	69,500	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	6.5		6.6		6.6	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	13,435	11.0	14,016	12.5	16,376	15.5
(2012-First three countries of destination)						
Non EU Countries	5,316	6.0	5,082	4.9	5,707	5.9
Total						
First three countries of destination						
-- Angola	2,096	2.0	2,149	2.0	2,074	2.4
-- Sao Tome & Principe	911	0.6	769	0.5	997	0.7
-- Guinea-Bissau	750	0.5	728	0.5	635	0.4
E.U. Member States	8,119	5.0	8,934	7.6	10,669	9.7
Total						
-- Spain	7,177	5.0	7,960	6.4	9,203	7.4
-- France	538	0.5	591	0.7	777	1.3
-- Luxemburgo	305	0.4	283	0.4	362	4.5
Import						
Total	18,509	36.0	19,760	36.2	22,669	37.1
(2012-First three countries of destination)						
Non EU Countries	243	0.5	310	0.4	302	0.4
Total						
-- China	164	0.1	218	0.2	201	0.2
-- Thailandia	31	0.1	23	0.09	35	0.06
-- Thailandia	28	0.1	35	0.09	25	0.04
E.U. Member States	18,266	35.0	19,450	35.8	22,367	36.7
Total						
-- Spain	7,492	11.0	8,253	12.8	9,948	16.2
-- Italy	5,229	13.0	6,591	11.1	7,903	11.7
-- France	4,841	10.0	4,078	10.5	3,883	7.5
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	-	-	100,000	-	100,000	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update	May-12		May-12		May-13	

IPO 2013 Survey on World Pasta Industry
The World Pasta Industry in Figures 2010 – 2012

Country	Spain ¹					
	2010		2011		2012	
Number of Manufacturers (capacity greater than 1 tons/day)	7		7		7	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	252,624 -		252,208 -		254,876 -	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	232,353		236,424 -		248,448 -	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	5.0		5.0		5.3	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	49,746 47.0		35,777 -		39,605 -	
(2012-First three countries of destination)						
Non EU Countries						
Total	9,953 8.0		4,338 -		4,133 -	
First three countries of destination						
-- Norway	4,875	3.0				
-- China	841	0.6				
-- Malilla	488	0.4				
E.U. Member States	39,793 39.0		31,439 -		35,472 -	
Total						
-- France	23,090	17.0				
-- Portugal	11,119	17.0				
-- United Kingdom	1,992	2.0				
Import						
Total	46,956 78.0		19,993 -		33,177 -	
(2012-First three countries of destination)						
Non EU Countries						
Total	3,251 4.0		915 -		4,665 -	
-- China	2,135	2.0				
-- Thailandia	376	0.7				
-- Argentina	224	0.4				
E.U. Member States	43,705 74.0		19,078 -		28,512 -	
Total						
-- Italy	29,625	51.0				
-- Portugal	7,037	5.0				
-- France	3,578	8.0				
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	358,726	-	358,135	-	361,924	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	2,247	-	2,388	-	21,194	-
Last data update	Apr-11		Mar-12		Mar-12	

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The World Pasta Industry in Figures 2010 – 2012

Country	United Kingdom ¹							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	8		8		8			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	35,000	-	35,000	-	35,000	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	135,000	-	135,000	-	135,000	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	2.5		2.5		2.5			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	6,517	17.0	7,754	18.2	7,966	18.8		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	900	2.0	1,391	2.2	1103	1.8		
First three countries of destination								
-- South Korea	255	0.2	South Korea	646	0.5	South Korea	461	0.5
-- Malaysia	163	0.1	Japan	198	0.2	Malaysia	162	0.2
-- Norway	73	0.1	Thailandia	103	0.1	United Arab Emirates	123	0.3
E.U. Member States	5,617	15.0	6,363	16.0	6,863	17.1		
Total								
-- Ireland	4,219	11.0	Ireland	4,990	12.9	Ireland	5,573	13.9
-- Denmark	521	1.0	Denmark	362	1.0	Denmark	311	0.9
-- Spain	193	0.5	France	233	0.7	Belgium	188	0.4
Import								
Total	188,326	204.0	188,518	210.9	176,789	213.6		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	1,959	3.0	3,095	3.5	6,209	8.6		
-- Turkey	689	0.4	Turkey	1,807	1.1	Turkey	4224	2.6
-- Thailandia	265	1.0	Thailandia	268	0.6	Vietnam	366	2.4
-- China	185	0.2	China	176	0.4	Thailandia	321	0.8
E.U. Member States	186,367	201.0	185,423	207.5	170,580	205		
-- Italy	150,604	152.0	Italy	149,241	159.5	Italy	134,990	150.5
-- Belgium	13,832	17.0	Belgium	12,725	15.0	Belgium	12,833	16.6
-- Germany	6,476	8.0	Germany	7,061	7.4	France	5,635	11.4
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	-	-	-	-		
Last data update	Apr-06		Apr-10		Apr-10			

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The World Pasta Industry in Figures 2010 – 2012

Country	Czech Republic ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	2		2		2	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	70,000	-	70,000	-	70,000	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	60,000	-	60,000	-	60,000	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	6.0		6.0		6.0	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	32,164	19.0	41,642	26	34,317	22.6
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	173	0.1	590	0.4	390	0.6
First three countries of destination						
--	Russia	173	0.1	Croatia	326	0.2
--	-	-	-	Russia	262	0.2
--	-	-	-	Moldavia	2	0.001
E.U. Member States	31,991	19.0	41,052	25.7	33,927	22.0
Total						
--	Poland	14,333	8.0	Slovakia	17,721	11.4
--	Slovakia	12,081	8.0	Poland	16,971	10.6
--	Hungaria	2,385	1.0	Hungaria	3,385	1.9
Import						
Total	27,959	25.0	30,300	28.4	31,562	31.3
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	135	0.2	262	0.3	446	0.4
--	Vietnam	83	0.1	Vietnam	144	0.2
--	China	24	0.0	Turkey	52	0.04
--	Thailandia	15	0.0	China	40	0.05
E.U. Member States	27,824	25.0	30,038	28.20	31,116	3.00
--	Italy	11,895	10.0	Italy	12,408	11.9
--	Poland	6,218	3.0	Poland	7,245	3.7
--	France	5,360	6.0	France	4,976	6.3
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	10,000	-	20%	-	20%	-
b) Soft wheat for pasta production	55,000	-	70%	-	70%	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	5,000	-	10%	-	10%	-
Last data update	Apr-10		May-12		May-13	

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Country	Poland ¹								
	2010		2011		2012				
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	30		30		30				
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro			
Production	160,000	-	160,000	-	160,000	-			
Dry Pasta									
-- Durum wheat semolina									
-- Soft wheat flour									
-- Egg pasta									
Fresh pasta									
Noodles/ Instant Pasta/ Ready Meals									
Total Consumption (In tons)	-	-	-	-	-	-			
Dry Pasta									
-- Durum wheat semolina									
-- Soft wheat flour									
-- Egg pasta									
Fresh pasta									
Noodles/ Instant Pasta/ Ready Meals									
Per capita consumption (In Kg)	4.4		4.9		4.9				
Dry Pasta									
-- Durum wheat semolina									
-- Soft wheat flour									
-- Egg pasta									
Fresh pasta									
Noodles/ Instant Pasta/ Ready Meals									
Total Population (<i>million hab.</i>)									
Export									
Total	26,963	26.0	17,695	19.7	31,051	32.5			
<i>(2012-First three countries of destination)</i>									
Non EU Countries									
Total	4,681	4.1	3,165	3.2	5,162	4.8			
First three countries of destination									
--	Russia	1,452	1.0	U.S.A.	713	0.8	Ukraine	1,757	1.3
--	Ukraine	978	0.8	Ukraine	570	0.6	U.S.A.	757	1
--	U.S.A.	862	0.9	Kazakistan	460	0.4	Kazakistan	613	0.6
E.U. Member States									
Total	22,251	22.0	14,531	16.5	25,889	27.7			
--	-	-	-	Czech Republic	6,572	4.2	Czech Republic	-	4.5
--	-	-	-	United Kingdom	2,118	3.7	United Kingdom	-	4.5
--	-	-	-	Germany	1,222	2.0	Slovakia	-	2.7
Import									
Total	59,079	62.0	47,864	49.3	64,346	70.3			
<i>(2012-First three countries of destination)</i>									
Non EU Countries									
Total	10,315	13.6	524	0.7	6,362	8.3			
--	China	7,892	10.2	Thailandia	228	0.4	Vietnam	4,454	5.4
--	Ukraine	1,459	1.5	Vietnam	223	0.3	Ukraine	1,230	1.7
--	Thailandia	1,396	0.7	China	67	0.06	Thailand	287	0.50
E.U. Member States									
Total	48,765	48.0	47,339	48.6	57,984	62.0			
--	-	-	-	Italy	19,003	18.2	Italy	-	19.7
--	-	-	-	Czech Republic	16,924	10.7	Germany	-	14.6
--	-	-	-	Germany	6,409	11.4	Czech Republic	-	11.3
Raw materials									
Wheat (<i>tons</i>)									
a) Durum wheat for pasta production	-	-	-	-	-	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-	-
Eggs (<i>tons</i>)	-	-	-	-	-	-	-	-	-
Last data update	May-11		Sep-12		Jun-13				

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The World Pasta Industry in Figures 2010 – 2012

Country	Slovenia					
	2010		2011		2012 ¹	
Number of Manufacturers (capacity greater than 1 tons/day)	9		9		9	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	5,913	7,346	6,261	6,915	6,261	6,915
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	-	-	10,672	-	10,672	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	7.0		6.7		6.7	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total (2012-First three countries of destination)	5,241	5.6	4,982	5.3	6,726	6.8
Non EU Countries						
Total	2,709	2.3	586	0.7	1,127	1.2
First three countries of destination						
--	HR	2151	1.7	bosnia and Herzegovina	322	0.4
--	BA	362	0.4	Russia	74	0.1
--	MK	52	0	Macedonia	70	0.007
--				Hungaria	455	0.5
--				bosnia and Herzegovina	282	0.3
--				Jordan	120	0.100
E.U. Member States						
Total	2,531	3.3	4,396	4.6	5,599	5.6
--	Italy	2,070	2.8	Croatia	2,954	1.5
--	Hungary	291	1.9	Hungary	248	0.2
--	France	38	1.3	France	10	0.4
--				Croatia	3,976	3.8
--				Italy	1,194	1.4
--				Hungary	290	0.2
Import						
Total (2012-First three countries of destination)	9,410	11.2	7,386	8.4	7,644	8.9
Non EU Countries						
Total	82	0.1	106	0.2	41	0.1
--	HR	42	0.1	China	8	0.01
--	CN	19	0.02	erzegovina	2	-
--	TH	13	0.02	Thailand	1	-
E.U. Member States						
Total	9,323	11.1	7,280	8.2	-	-
--	Italy	7,420	8.3	Italy	6,407	6.7
--	AT	1,090	1.4	Austria	318	0.5
--	Germany	392	0.5	Germany	237	0.4
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	-	-	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update	Apr-11		May-12		May-12	

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Country	Croatia ¹							
	2010		2011		2012			
Number of Manufacturers (capacity greater than 1 tons/day)	-		-		-			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	-	-	13,000	-	13,000	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	-	-	30,216		30,216			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	-		7.8		7.8			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	-	-	1,790	2.0	203,502			
(2012-First three countries of destination)								
Non EU Countries								
Total	-	-			1412	1.6		
First three countries of destination								
--			bosnia- Erzegovina	929	0.9	bosnia- Erzegovina	946	0.9
--			Macedonia	135	0.2	Macedonia	208	0.2
--			Montenegro	49	0.100	Serbia	121	0.200
E.U. Member States								
Total	-	-	575.0	0.6	623	0.7		
--			United Kingdom	307	0.2	Slovenia	282	0.5
--			Slovenia	196	0.4	United Kingdom	273	0.2
--			Ungary	60	0.1	Czech Republic	28	0.0
Import								
Total	-	-	19,006	17.6	18,680	17.4		
(2012-First three countries of destination)								
Non EU Countries								
Total	-	-	206	0.1	416	0.3		
--			Serbia	112	0.1	Serbia	318	0.2
--			bosnia- Erzegovina	83	0.0	bosnia- Erzegovina	86	0.1
--			China	9	0.0	China	8	0.0
E.U. Member States								
Total	-	-	18,800	17.5	18,264	17.1		
--			Italy	16,109	15.2	Italy	15,037	14.4
--			Slovenia	1,796	1.4	Slovenia	2,261	1.7
--			Czech Republic	341	0.3	Hungary	418	0.4
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	-	-	-	-		
Last data update			May-12		May-12			

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Country	Russia ¹							
	2010		2011		2012			
Number of Manufacturers (capacity greater than 1 tons/day)	-		-		-			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	-	-	1,083,000	-	1,083,000	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (in tons)	-	-	1,128,188		1,128,188			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (in Kg)	-		7.8		7.8			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	-	-	4,388	4.0	5,819	5.2		
(2012-First three countries of destination)								
Non EU Countries								
Total	-	-	4,388	4.0	5,799	5.2		
First three countries of destination								
--			Ukraine	1,643	1.8	Ukraine	2,648	3.0
--			Tajikistan	1,233	1.1	Tajikistan	1,581	0.6
--			Mongolia	530	0.300	Moldova	354	0.3
E.U. Member States								
Total	-	-	-	-	20	0.0		
--					Lithuania	19	0.0	
--					Latvia	1	0.0	
--								
Import								
Total	-	-	49,576	48.9	49,576	48.9		
(2012-First three countries of destination)								
Non EU Countries								
Total	-	-	5,683	5.0	5,683	5.0		
--			China	3525	2.3	China	3525	2.3
--			Vietnam	576	0.5	Vietnam	576	0.5
--			Ukraine	511	0.6	Ukraine	511	0.6
E.U. Member States								
Total	-	-	43,893	43.9	43,893	43.9		
--			Italy	38,749	36.7	Italy	38,749	36.7
--			Germany	3,727	5.7	Germany	3,727	5.7
--			Lithuania	460	0.3	Lithuania	460	0.3
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	-	-	-	-		
Last data update			May-12		May-12			

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Country	Sweden ¹							
	2010		2011		2012			
Number of Manufacturers (capacity greater than 1 tons/day)	-		-		-			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	-	-	20,200	-	20,200	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)								
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)			9.0		9.0			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	-	-	6,004	9.6	6,212	10.7		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	-	-	4,602	5.3	4828	6.3		
First three countries of destination								
--			Norway	4,374	4.8	Norway	4,597	5.6
--			Taiwan	44	0.1	United States	49	0.2
--			China	37	0.100	China	37	0.100
E.U. Member States								
Total	-	-	1,402	4.3	1384	4.4		
--			Finland	586	1.5	Finland	67	1.8
--			Denmark	414	1.2	Denmark	308	1.0
--			United Kingdom	119	0.8	United Kingdom	142	0.8
Import								
Total	-	-	51,370	63.3	53,347	67.7		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	-	-	2,046	2.5	2,046	2.4		
--			China	989	1.0	China	790	0.8
--			Thailand	505	0.9	Thailand	480	0.9
--			Turkey	336	0.2	Turkey	474	0.3
E.U. Member States								
Total	-	-	51,370	63.4	51,431	65.3		
--			Italy	42,659	43.9	Italy	44,378	49.5
--			Denmark	2,463	7.2	Denmark	1,536	4.0
--			Germany	1,384	3.1	France	1,134	23.8
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	-	-	-	-		
b) Soft wheat for pasta production	-	-	-	-	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	-	-	-	-		
Last data update			May-12		May-12			

IPO 2013 Survey on World Pasta Industry
The World Pasta Industry in Figures 2010 – 2012

Country	Switzerland					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	7		7		7	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	46,656	-	46,470	-	43,140	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	73,600	-	73,600	-	73,130	-
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	9.7		9.3		9.2	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	5,230	7.3	6,970	9.75	4,140	4.8
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	13,000		17,000		11,000	
First three countries of destination						
-- India	7,000		-		-	
-- Philippine	3,000		-		-	
-- Singapore	2,000		-		-	
E.U. Member States						
Total	5,217	7.3	6,953	9.73	4,129	9.73
-- Germany	2,950		4,190		2,410	
-- Austria	1,280		1,163		920	
-- Nederland	309		449		410	
Import						
Total	33,490	4.2	32,540	4.0	33,400	4.1
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	1,280	0.2	1,130		1,240	
-- China	594	0.1	551		655	
-- Thailand	489	0.1	475		493	
-- Turkey	80	0.0	30		-	
E.U. Member States						
Total	32,210	4.0	31,410	3.86	32,160	
-- Italy	28,680	3.5	27,773		28,530	
-- Germany	2,308	0.2	2,480		2,636	
-- Austria	534	0.1	377		120	
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	112,000	42	111,000	-	110,000	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	4,275	10	4,180	-	4,100	-
Last data update	May-11		May-12		May-13	

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Hungary ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	100		-		-	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	66,000 -		- -			
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	74,000 -		74,000 -		72,991 -	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (In Kg)	7.4		7.5		7.4	
Dry Pasta						
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	4,670	7.0	112	0.2	4,431	6.0
(2012-First three countries of destination)						
Non EU Countries						
Total	2,689	4.0	86	0.1	675	0.9
First three countries of destination						
--	Croatia	179	0.5	Ukraine	64	0.1
--	Ukraine	74	0.1	Croatia	6	0.0
--	USA	63	0.1	USA	5	0.0
					Canada	54
						0.1
E.U. Member States						
Total	1,981	3.0	26	4.3	3,756	5.0
--	Romania	943	0.8	Romania	19	0.0
--	Slovakia	495	0.6	Slovakia	3	0.0
--	Kingdoma	158	0.6	Poland	2	0.0
					France	434
						1.5
Import						
Total	11,528	10.0	13,273	7.5	12,908	10.9
(2012-First three countries of destination)						
Non EU Countries						
Total	46	0.1	349	0.0	33	0
--	Switzerland	19	0.0	Vietnam	295	0.0
--	Croatia	9	0.0	Switzerland	15	0.0
--	Turkey	8	0.0	Turkey	14	0.0
					Brazil	5
						0.0
E.U. Member States						
Total	11,412	9.9	12,924	7.4	12,875	10.9
--	Italy	6,065	5.0	Italy	7,273	5.0
--	Czech Republic	2,231	1.0	Czech Republic	2,927	1.4
--	France	1,063	1.0	Germany	823	0.4
					France	899
						1.3
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	9,000	-	-	-	-	-
b) Soft wheat for pasta production	220,000	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	15,000	-	-	-	-	-
Last data update	May-10		Sep-12		May-10	

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Iran ¹							
	2010		2011		2012			
Number of Manufacturers (capacity greater than 1 tons/day)	10		-		-			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	560,000	346	560,000	346	560,000	346		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	350,000		360,000	-	360,000	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	7.0		8.5		8.5			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	247,492	16.0	54,000	28.0	37,565	26.9		
(2012-First three countries of destination)								
Non EU Countries								
Total	24,308	16.0	53,977	28	37,500	25.7		
First three countries of destination								
-- Afghanistan	9,164	6.0	Afghanistan	12,861	7.8	Afghanistan	17,963	11.9
-- Iraq	5,579	4.0	Iraq	5,195	3.2	Iraq	4,982	3.8
-- Turkmenistan	3,077	2.0	Turkmenistan	3,401	2.0	Turkmenistan	3,972	2.6
E.U. Member States								
Total	53	0.0	23	0.0	65	1.1		
-- France	25	0.0	Germany	23	0.0	Germany	22	0.0
-- Italy	14	0.0		-		Italy	22	0.0
-- United Kingdom	13	0.0		-		Poland	19	1.1
Import								
Total	220	0.1	666	0.2	730	0.3		
(2012-First three countries of destination)								
Non EU Countries								
Total	191	0.1	590	0.2	711	0.3		
-- Turkey	145	0.1	Turkey	386	0.1	United Arab Emirates	339	0.1
-- United Arab Emirates	46	0.0	United Arab Emirates	176	0.1	Turkey	291	0.1
--	-	-	Singapore	25	0.0	Thailandia	19	0.0
E.U. Member States								
Total	29	0.0	76	0.0	19	0.0		
-- Italy	24	0.0	Italy	45	0.0	Italy	19	0.0
-- France	5	0.0	Poland	31	0.0		-	-
--	-	-		-	-		-	-
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	9,000	-	9,000	-		
b) Soft wheat for pasta production	-	-	220,000	-	220,000	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	15,000	-	15,000	-		
Last data update	Jul-11		Oct-12		Oct-12			

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Turkey					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	22		22		22	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	606,620	567.0	851,830	365.0	1,000,000	400.0
Dry Pasta	606,620	-	851,830	-	-	-
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (In tons)	444,768	-	448,309	-	492,977	-
Dry Pasta	444,000	-	447,500	-	492,142	-
-- Durum wheat semolina	-	-	-	-	-	-
-- Soft wheat flour	-	-	-	-	-	-
-- Egg pasta	28	-	36	-	35	-
Fresh pasta	540	-	550	-	550	-
Noodles/ Instant Pasta/ Ready Meals	200	-	260	-	250	-
Per capita consumption (In Kg)	6.4	-	6.5	-	6.6	-
Dry Pasta	6.4	-	6.5	-	6.6	-
-- Durum wheat semolina						
-- Soft wheat flour						
-- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	186,682	86.0	405,983	198.0	509,723	385
(2012-First three countries of destination)						
Non EU Countries						
Total	175,624	-	386,741	190.0	416,439	228.8
First three countries of destination						
-- Angola	Angola	-	Angola	-	Angola	-
-- Benin	Benin	-	Benin	-	Benin	-
-- Irak	Irak	-	Irak	-	Irak	-
E.U. Member States						
Total	11,058	7.0	19,242	13.0	23,783	20
-- Germany	Germany	-	Germany	-	Germany	-
-- Spain	Spain	-	Spain	-	Spain	-
-- United Kingdom	United Kingdom	-	United Kingdom	-	United Kingdom	-
Import						
Total	1,698	3	2,462	4.4	2,700	-
(2012-First three countries of destination)						
Non EU Countries						
Total	504	0.5	742	1		
-- China	China	-	China	-		
-- United Arab Emirates	United Arab Emirates	-	United Arab Emirates	-		
E.U. Member States						
Total	1,194	2.5	1,720	3.4		
-- Italy	Italy	-	Italy	-		
-- Germany	Germany	-	Germany	-		
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	-	-	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update			May-12		Oct-13	

IPO 2013 Survey on World Pasta Industry
The World Pasta Industry in Figures 2010 – 2012

Country	Argentina								
	2010		2011		2012				
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	28		28		28				
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro			
Production	322,186	604.3	322,089	608.6	327,293	622.2			
Dry Pasta	305,095	535.9	304,301	537.5	308,499	547.0			
-- Durum wheat semolina	170,188	306.3	178,427	321.2	192,654	346.8			
-- Soft wheat flour	123,434	197.5	113,434	181.5	103,430	165.5			
-- Egg pasta	11,473	32.1	12,440	34.8	12,415	34.8			
Fresh pasta	11,817	47.3	12,162	48.7	13,130	52.5			
Noodles/ Instant Pasta/ Ready Meals	5,274	21.1	5,625	22.5	5,663	22.7			
Total Consumption (In tons)	318,996	598.3	318,900	602.6	324,052	616.0			
Dry Pasta	302,075	530.7	301,288	532.2	305,445	541.6			
-- Durum wheat semolina	168,503	303.3	176,660	317.9	190,747	343.3			
-- Soft wheat flour	122,212	195.5	112,311	179.7	102,406	163.8			
-- Egg pasta	11,360	31.8	12,317	34.5	12,292	34.4			
Fresh pasta	11,700	46.8	12,042	48.2	13,000	52.0			
Noodles/ Instant Pasta/ Ready Meals	5,221	20.9	5,570	22.3	5,607	22.4			
Per capita consumption (In Kg)	8.0		7.9		7.9				
Dry Pasta	7.5		7.4		7.5				
-- Durum wheat semolina	4.2		4.4		4.7				
-- Soft wheat flour	3.1		2.8		2.5				
-- Egg pasta	0.3		0.3		0.3				
Fresh pasta	0.3		0.3		0.3				
Noodles/ Instant Pasta/ Ready Meals	0.1		0.1		0.1				
Total Population (million hab.)		40,100		40,500		40,900			
Export									
Total	35,590	20.6	47,395	27.6	19,232	12.4			
(2012-First three countries of destination)									
Non EU Countries									
Total	35,574	20.5	47,383	27.6	19,224	12.4			
First three countries of destination									
--	Chile	16,699	10.2	Chile	27,448	16.5	Angola	13,714	7.2
--	Angola	15,782	7.4	Angola	17,646	8.3	Chile	3,198	1.9
--	Paraguay	1,123	1.1	Paraguay	915	1.0	Paraguay	728	1.0
E.U. Member States									
Total	16	0.0	12	0.0	8.0	0.0			
--	Spain	13	0.0	United Kingdom	5	0.0	United Kingdom	6.0	0.0
--	Italy	2	0.0	Spain	4	0.0	Spain	2.0	0.0
--	Germany	1	0.0	Italy	3	0.0	--	--	--
Import									
Total	1,358	1.6	1,745	1.8	1,273	1.7			
(2012-First three countries of destination)									
Non EU Countries									
Total	432	0.3	725	0.6	368	0.4			
--	China	199		China	237	0.1	Uruguay	194	0.3
--	Uruguay	149		Korea South	198	0.1	China	110	0.1
--	Korea South	37		Uruguay	179	0.2	Korea South	40	0.0
E.U. Member States									
Total	926	1.2	1,020	1.2	905	1.3			
--	Italy	907	1.2	Italy	998	1.2	Italy	896	1.3
--	Spain	17	0.0	France	23	0.0	Romania	9	0.0
--	Germany	2	0.0	--	--	--	--	--	--
Raw materials									
Wheat (tons)									
a) Durum wheat for pasta production	205,491	-	215,439	-	232,618	-			
b) Soft wheat for pasta production	158,717	-	145,858	-	132,995	-			
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-			
Total	364,208	-	361,297	-	365,613	-			
Eggs (tons)	14,753	-	15,397	-	15,365	-			
Last data update	May-09		Oct-12		Jul-13				

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The World Pasta Industry in Figures 2010 – 2012

Country	Brazil					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	150		150		140	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	1,232,691	2,301.4	1,195,483	2,381.1	1,191,847	2,423.3
Dry Pasta	1,006,517	1,436.7	960,894	1,443.4	953,597	1,451.0
-- Durum wheat semolina	50,326	71.8	48,045	72.2	47,680	72.6
-- Soft wheat flour	956,191	1,364.9	912,849	1,371.3	905,918	1,378.5
-- Egg pasta	-	-	-	-	-	-
Fresh pasta	45,174	177.5	51,109	209.9	50,465	213.6
Noodles/ Instant Pasta/ Ready Meals	181,000	687.2	183,480	727.7	187,785	758.7
Total Consumption (In tons)	1,232,691	2,301.4	1,195,483	2381.1	1,191,847	2,423.3
Dry Pasta	1,006,517	1,436.7	960,894	1,443.4	953,597	1,451.0
-- Durum wheat semolina	50,326	71.8	48,045	72.2	47,680	72.5
-- Soft wheat flour	956,191	1,364.9	912,849	1,371.3	905,918	1,378.5
-- Egg pasta	-	-	-	-	-	-
Fresh pasta	45,174	177.5	51,109	209.9	50,465	213.6
Noodles/ Instant Pasta/ Ready Meals	181,000	687.2	183,480	727.7	187,785	758.7
Per capita consumption (In Kg)	6.5		6.2		6.2	
Dry Pasta	5.3		5.0		5.0	
-- Durum wheat semolina	0.3		0.3		0.3	
-- Soft wheat flour	5.0		4.8		4.7	
-- Egg pasta	-		-		-	
Fresh pasta	0.2		0.3		0.3	
Noodles/ Instant Pasta/ Ready Meals	1.0		1.0		1.0	
Total Population (<i>million hab.</i>)	190,756		192,376		193,947	
Export						
Total	7,010	8.4	8,025	9.9	11,343	11.5
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total						
First three countries of destination	6,971	8.3	7,885	9.6	10,989	10.8
--	Venezuela		Venezuela		Venezuela	7,779 5.2
--	Chile		Chile		Chile	779 1.3
--	Paraguay		Paraguay		Paraguay	742 1.0
E.U. Member States						
Total	39.0	0.1	140	0.3	354	0.7
--	Portugal		Portugal		Portugal	307 0.6
--	Hungary		Hungary		Hungary	23 0.0
--	Ucraina		Ucraina		Ucraina	9 0.0
Import						
Total	18,642.0	17.6	23,085	25.8	25,902	30.0
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	4,513.0	4.2	5,737	6.7	7,246	8.5
--	Uruguay		Uruguay		Uruguay	2,630 1.9
--	Chile		Chile		Chile	1,785 3.3
--	Mexico		Mexico		Mexico	747 0.5
E.U. Member States						
Total	14,129.0	13.3	17,348	19.1	18,656	21.6
--	Italy		Italy		Italy	18,581 21.3
--	France		France		France	83 0.1
--	Monaco		Monaco		Monaco	34 0.1
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	62,900	-	60,056	-	59,600	-
b) Soft wheat for pasta production	1,540,863	-	1,494,353	-	1,489,808	-
c) Others (Biscuits, Breads, ect...)	8,540,100	-	9,055,591	-	8,950,592	-
Total	10,143,863	-	10,610,000	-	10,500,000	-
Eggs (tons)	40,000	-	40,000	-	40,000	-
Last data update	May-13		May-13		May-13	

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The World Pasta Industry in Figures 2010 – 2012

Country	Chile							
	2010		2011		2012 ¹			
Number of Manufacturers (capacity greater than 1 tons/day)	3		3		3			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	107,347 236.0		126,080		126,080			
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (in tons)	143,663 -		144,000 -		144,000 -			
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (in Kg)	8.4		8.4		8.4			
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	6,454 8.2		4,838 6.3		9,640 9			
(2012-First three countries of destination)								
Non EU Countries								
Total								
First three countries of destination	6,429 8.2		4,812 6.2		9,640 9			
-- Brazil	1,692	2.9	Brazil	1,684	3	Peru	3,653	1.7
-- USA	979	1.0	Haiti	773	0.5	Brazil	2,001	3.3
-- Haiti	958	0.7	Paraguay	595	0.6	Haiti	1,052	0.6
E.U. Member States								
Total	25 0.0		26 0.024		-			
-- Lettonia	25	0.0	Holland	19	0.017			
-- Germany	0	0.0	Latvia	7	0.006			
-- Australia	0	0.0		-	-			
Import								
Total	42,770 37.6		22,759 16.01		112,953 24.9			
(2012-First three countries of destination)								
Non EU Countries								
Total	41,241 35.8		22,422 15.51		104,523 20.2			
-- Peru	21,579	17.6	Peru	10,724	6.87	Peru	81,573	12.5
-- Argentina	18,032	15.1	Argentina	8,306	4.8	Argentina	11,188	3.5
-- Brazil	505	1.1	Uruguay	1,206	0.84	Uruguay	5,275	1.3
E.U. Member States								
Total	1,529 1.9		336 0.49		8,430 4.7			
-- Italy	1,511	1.9	Italy	320	0.469	Italy	8,084	4.7
-- Belgium	15	0.0	Germany	12	0.013			
-- Israel	2	0.0	Spain	3	0.012			
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	81,584	-		110,000	28.74		110,000	28.74
b) Soft wheat for pasta production	25,763	-		30,000	6.72		30,000	6.72
c) Others (Biscuits, Breads, ect...)	-	-		-	-		-	-
Total	-	-		-	-		-	-
Eggs (tons)	-	-		900	0.18		900	0.18
Last data update	May-11		May-12		May-12			

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The World Pasta Industry in Figures 2010 – 2012

Country	Colombia ¹							
	2010		2011		2012			
Number of Manufacturers (capacity greater than 1 tons/day)	20		17					
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	120,832	162,610	118,647	230,975				
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (in tons)	124,252	162,617	123,676	230,984				
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (in Kg)	2.7		2.6					
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)		45		46				
Export								
Total	58	0.1	48	0.1				
(2012-First three countries of destination)								
Non EU Countries								
Total								
First three countries of destination	58	0.1	48	0.1				
-- Netherlands			Netherlands					
-- Antilles	27	0	Antilles	24	0			
-- Ecuador	1	0	Ecuador	3	0			
-- Peru	0	0	Peru	20	0			
E.U. Member States								
Total	-	-	-	-				
--	-	-	-	-				
--	-	-	-	-				
--	-	-	-	-				
Import								
Total	3,478	7.6	5,077	9.4	7,415	15.1		
(2012-First three countries of destination)								
Non EU Countries								
Total	3,477	4.7	4,023	6.3	4,895	8.2		
-- Mexico	2,268	2.6	Mexico	2,854	3.8	Mexico	3,520	4.7
-- Chile	258	0.7	Chile	295	0.9	Peru	455	1.6
-- USA	59	0.2	USA	99	0.5	Thailandia	202	0.7
E.U. Member States								
Total	1,126	2.9	1,055	3.1	2,520.00	7		
-- Italy	1,023	2.6	Italy	1,015	2.9	Italy	2,163	5.9
-- Romania	-	-	Romania	-	-	Spain	228	0.4
-- France	43	0.1	France	31	0.1	France	77	0.4
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	-	-	-	-	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-	-	-
Total	-	-	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-	-	-
Last data update	May-07		May-12		May-13			

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Costa Rica ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	2		2		2	
			Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	24,500		20,873 33.10		20,873 33.10	
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (in tons)	16,400 -		14,444 -		14,444 -	
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (in Kg)	3.7 -		3.2 -		3.2 -	
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	10,500 -		9,239 15.9		11,318 12.4	
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	-		9,239 15.9		11,318 12.4	
First three countries of destination						
--			Nicaragua	2,045 1.8	Nicaragua	2,191 2.0
--			Guatemala	1,895 1.7	Guatemala	1,972 2.0
--			Honduras	1,352 1.3	Honduras	1,201 1.3
E.U. Member States						
Total	-		-		-	
--						
--						
Import						
Total	2,400 -		2,810 3.7		2,890 3.6	
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	1,519		1,937 1.7		1,929 2.4	
--	Guatemala	420	Guatemala	804 0.7	Guatemala	995 0.9
--	U.S.A.	321	U.S.A.	349 0.8	U.S.A.	427 1.0
--	Mexico	294	Mexico	210 0.2	Turkey	219 0.1
E.U. Member States						
Total	881		875 1.0		961 1.2	
--	Italy	878	Italy	873 1.0	Italy	953 1.1
--			Netherlands	2 0.0	Netherlands	5 0.0
--					Spain	3 0.0
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	18,500		-		-	
b) Soft wheat for pasta production	6,000		-		-	
c) Others (Biscuits, Breads, ect...)	-		-		-	
Total	-		-		-	
Eggs (tons)	3.5		-		-	
Last data update	May-11		May-11		May-11	

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Ecuador ¹							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	15		-		-			
			Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	56,000	40.0	56,000	40.0	56,000	40.0		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (In tons)	54,800	-	61,243	-	61,243	-		
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (In Kg)	3.9		3.9		3.9			
Dry Pasta								
-- Durum wheat semolina								
-- Soft wheat flour								
-- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (<i>million hab.</i>)								
Export								
Total	630	1.0	360	0.4	441	0.5		
(2012-First three countries of destination)								
Non EU Countries								
Total	598	0.9	334	0.4	403	0.5		
First three countries of destination								
-- EEUU	63	0.1	USA	269	0.3	USA	311	0.4
-- Costa Rica	74	0.1	Costa Rica	60	0.1	Costa Rica	79	0.1
-- Colombia	38	0.0	Colombia	3	0.0	Chile	7	0.0
E.U. Member States								
Total	32	0.1	26	0.0	38	0.0		
-- Spain	32	0.1	Spain	26	0.0	Spain	37	0.0
--	-	-	-	-	-	Germany	1	0.0
--	-	-	-	-	-	-	-	-
Import								
Total	4,744	4.0	5,602	4.9	6,264	6.2		
(2012-First three countries of destination)								
Non EU Countries								
Total	3,661	3.0	5,031	4.0	5,386	4.8		
-- Peru	3,300	3.0	Peru	4,736	3.6	Peru	5,162	4.4
-- EEUU	71	0.1	Chile	221	0.3	Chile	110	0.2
-- Chile	140	0.1	USA	49	0.1	USA	61	0.1
E.U. Member States								
Total			571	0.9	878	1.4		
-- Italy	1,050	1.0	Italy	519	0.8	Italy	843	1.3
-- Spain	33	0.0	Spain	52	0.1	Spain	35	0.1
--	-	-	-	-	-	-	-	-
Raw materials								
Wheat (<i>tons</i>)								
a) Durum wheat for pasta production	15,000	-	15,000	-	15,000	-		
b) Soft wheat for pasta production	40,000	-	40,000	-	40,000	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (<i>tons</i>)	1,000	-	1,000	-	1,000	-		
Last data update	May-11		May-11		May-11			

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Mexico ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	10		13		10	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	325,000	-	330,000	-	330,000	-
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (in tons)	-	-	-	-	-	-
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (in Kg)	3.0	-	2.7	-	3.0	-
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total	62,405	39	107,656		75,136	54.8
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	62,405	39	107,615		75,079	54.7
First three countries of destination						
-- U.S.A.	50,462	32	93,363		59,954	43.7
-- Guatemala	3,236	2	4,738		6,669	4.7
-- Puerto Rico	2,225	1	2,306		2,341	1.8
E.U. Member States						
Total	-	-	41	0.0	57	0.1
-- Spain			38	0.0	36	0.0
-- Germany			3	0.0	21	0.0
-- Netherlands						
Import						
Total	8,610	16	75,937	10.8	10,004	19.6
<i>(2012-First three countries of destination)</i>						
Non EU Countries						
Total	4,718	10	59,596	12.5	5,912	13.1
-- U.S.A.	3,901	8	44,615	11.0	4,983	11.2
-- China	465	0.5	6,743	0.6	574	0.8
-- Canada	103	0.6	1,840	0.2	87	0.5
E.U. Member States						
Total	3,892	6.0	16,341	5.4	4,092	6.6
-- Italy	3,315	5.0	14,166	4.4	3,359	5.6
-- Spain	289	0.3	1,220	0.6	422	0.5
-- France	269	0.3	881	0.4	286	0.4
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	80%	-	-	-	80%	-
b) Soft wheat for pasta production	20%	-	-	-	20%	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update	May-10		Oct-12		Oct-12	

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Peru							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	13		13		13			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	277,694	148.0	297,162	169.0	250,000	200.0		
Dry Pasta					250,000	200.0		
--- Durum wheat semolina					50,000	48.0		
--- Soft wheat flour					-	-		
--- Egg pasta					200	152.0		
Fresh pasta					-	-		
Noodles/ Instant Pasta/ Ready Meals					-	-		
Total Consumption (in tons)	241,900	130.0	243,000	136.0	250,000	200.0		
Dry Pasta					250,000	200.0		
--- Durum wheat semolina					50,000	48.0		
--- Soft wheat flour					200,000	152.0		
--- Egg pasta					-	-		
Fresh pasta					-	-		
Noodles/ Instant Pasta/ Ready Meals					-	-		
Per capita consumption (in Kg)	8.3		8.2		8.3			
Dry Pasta					8.3			
--- Durum wheat semolina					1.7			
--- Soft wheat flour					6.7			
--- Egg pasta					-			
Fresh pasta					-			
Noodles/ Instant Pasta/ Ready Meals					-			
Total Population (million hab.)						30.0		
Export								
Total	37,433	19.2	55,904	34.7	12,000			
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	37,433	19.2	55,866	34.7	12,000			
First three countries of destination								
-- Chile	22,159	12.2	Chile	28,838	19.4	Haiti	12,700	7.3
-- Haiti	11,924	4.8	Haiti	15,344	8.0	Chile	9,800	7.2
-- Ecuador	3,350	2.2	Ecuador	4,724	3.5	Ecuador	5,000	4.3
E.U. Member States								
Total	-	-	38	0.1	1,000	0.2		
--			Spain	28	0.0	Spain	200	0.2
--			Netherland	8	0.0			
--			Italy	0	0.0			
Import								
Total	1,639	1.0	1,742	1.8				
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	1,303	0.6	726	0.5				
-- Ecuador	989	0.4	China	193	0.1			
-- China	259	0.1	USA	58	0.1			
-- Chile	55	0.1	Argentina	23	0.0			
E.U. Member States								
Total	336	0.4	1,017	1.3				
-- Italy	336	0.4	Italy	998	1.3			
--			Switzerland	2	0.0			
--			Spain	17	0.0			
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	128,719	24.0	106,360	27.0	-	-		
b) Soft wheat for pasta production	290,000	52.0	288,000	73.0	-	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	-	-	-	-		
Last data update	Jun-11		May-12		May-13			

IPO 2013 Survey on World Pasta Industry
The World Pasta Industry in Figures 2010 – 2012

Country	Uruguay ¹			
	2010	2011		2012
Number of Manufacturers (capacity greater than 1 tons/day)	-	-	-	-
Production	-	-	-	-
Dry Pasta				
-- Durum wheat semolina				
-- Soft wheat flour				
-- Egg pasta				
Fresh pasta				
Noodles/ Instant Pasta/ Ready Meals				
Total Consumption (in tons)	-	-	-	-
Dry Pasta				
-- Durum wheat semolina				
-- Soft wheat flour				
-- Egg pasta				
Fresh pasta				
Noodles/ Instant Pasta/ Ready Meals				
Per capita consumption (in Kg)	-	7.5	7.5	7.5
Dry Pasta				
-- Durum wheat semolina				
-- Soft wheat flour				
-- Egg pasta				
Fresh pasta				
Noodles/ Instant Pasta/ Ready Meals				
Total Population (million hab.)				
Export				
Total	-	3,591	2.6	6,108
(2012-First three countries of destination)				4.7
Non EU Countries				
Total		3,578	2.6	6,108
4.7				
First three countries of destination				
--		Brazil	1,733	1.2
		Brazil		2,650
				1.9
--		Chile	1,311	0.9
		Chile		1,536
				1.1
--		Venezuela	215	0.2
		Venezuela		1,435
				1.2
E.U. Member States				
Total	-	13	0.0	-
--		Spain	13.0	0.0
--				
Import				
Total	-	1,451	1.7	1,423
(2012-First three countries of destination)				2.2
Non EU Countries				
Total		827	1.0	651
1.5				
--		Argentina	557	0.8
		Argentina		551
				1.0
--		Mexico	210	0.1
		China		52
				0.1
--		China	44	0.0
		Mexico		20
				0.0
E.U. Member States				
Total	-	625	0.7	772
1.0				
--		Italy	625.0	0.7
		Italy		772.0
				1.0
Raw materials				
Wheat (tons)				
a) Durum wheat for pasta production	-	-	-	-
b) Soft wheat for pasta production	-	-	-	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-
Total	-	-	-	-
Eggs (tons)	-	-	-	-
Last data update		Oct-12	Oct-12	Oct-12

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	U.S.A. ¹							
	2010		2011		2012			
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)					168			
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro		
Production	2,000,000	-	2,000,000	-	na	-		
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Consumption (in tons)	2,700,000	-	2,700,000	-	na	-		
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Per capita consumption (in Kg)	8.8		8.8		na			
Dry Pasta								
--- Durum wheat semolina								
--- Soft wheat flour								
--- Egg pasta								
Fresh pasta								
Noodles/ Instant Pasta/ Ready Meals								
Total Population (million hab.)								
Export								
Total	120,432	135.0	127,789	139.4	133,049	167.5		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	119,652	134.0	126,993	138.3	131,960	166.1		
First three countries of destination								
-- Canada	82,967	91.0	Canada	87,292	91.5	Canada	90,757	110.5
-- Japan	23,589	22.0	Japan	23,145	21.6	Japan	24,020	26.3
-- Mexico	4,103	8.0	Mexico	5,695	10.4	Mexico	5,454	10.7
E.U. Member States								
Total	780	1.0	796	1.1	1,089	1.4		
-- United Kingdom	356	0.4	United Kingdom	347	0.5	United Kingdom	416	0.6
-- Benelux	224	0.2	Belgium	232	0.2	Belgium	390	0.4
-- Germany	149	0.1	Netherlands	107	0.3	Netherlands	102	0.2
Import								
Total	313,744	389.0	337,852	422.3	360,337	490.5		
<i>(2012-First three countries of destination)</i>								
Non EU Countries								
Total	184,919	242.0	197,525	264.2	207,856	301.1		
-- Mexico	50,485	29.0	Mexico	57,225	34.2	Mexico	59,470	39.5
-- Canada	47,767	107.0	Canada	49,495	113.7	Canada	51,157	122.5
-- China	32,532	26.0	China	36,411	34.8	China	37,361	43.7
E.U. Member States								
Total	128,825	148.0	140,327	158.1	152,481	189.5		
-- Italy	124,474	142.0	Italy	134,895	150.8	Italy	145,633	180.7
-- Greece	1,199	1.0	Germany	1,416	2.9	Greece	1,533	1.4
-- Germany	1,012	2.0	Greece	1,247	1.2	Germany	1,517	2.7
Raw materials								
Wheat (tons)								
a) Durum wheat for pasta production	2,500,000	-	2,970,000	-	2,970,000	-		
b) Soft wheat for pasta production	-	-	57,300,000	-	57,300,000	-		
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-		
Total	-	-	-	-	-	-		
Eggs (tons)	-	-	4,800,000	-	4,800,000	-		
Last data update	Jun-11		Jun-12		Jun-10			

IPO 2013 Survey on World Pasta Industry

The World Pasta Industry in Figures 2010 – 2012

Country	Venezuela ¹					
	2010		2011		2012	
Number of Manufacturers (<i>capacity greater than 1 tons/day</i>)	12		12		12	
	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro	Volume (Tonnes)	Value Million Euro
Production	363,663	240	341,554	310	372,515	535
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Consumption (in tons)	367,661	-	350,213	-	389,055	-
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Per capita consumption (in Kg)	13.0	-	12.3	-	13.2	-
Dry Pasta						
--- Durum wheat semolina						
--- Soft wheat flour						
--- Egg pasta						
Fresh pasta						
Noodles/ Instant Pasta/ Ready Meals						
Total Population (million hab.)						
Export						
Total <i>(2012-First three countries of destination)</i>	-	-	-	-	-	-
Non EU Countries						
Total	-	-	-	-	-	-
First three countries of destination						

E.U. Member States						
Total	-	-	-	-	-	-

Import						
Total <i>(2012-First three countries of destination)</i>	3,998	4.1	8,659	8.64	16,540	18.9
Non EU Countries						
Total	2,676	2.4	1,313	1.31	6,065	7.3
---	Turkey	2,100	2.0	Brasil	1,262	1.23
---	Hong Kong	288	0.2	Panama	38	0.054
---	Thailandia	287	0.1	United Arab Emirates	13	0.02
---				China	318	0.3
E.U. Member States						
Total	1,133	1.0	7,344	7.326	9,551	10.8
---	Italy	1,115	1.4	Italy	5,294	5.388
---	Spain	18	0.0	Turkey	2,050	2
---				Turkey	3,664	4.2
Raw materials						
Wheat (tons)						
a) Durum wheat for pasta production	398,000	-	398,000	-	420,848	-
b) Soft wheat for pasta production	80,000	-	95,000	-	99,505	-
c) Others (Biscuits, Breads, ect...)	-	-	-	-	-	-
Total	-	-	-	-	-	-
Eggs (tons)	-	-	-	-	-	-
Last data update	May-12		May-12		May-13	



I.P.O.

International Pasta Organisation

International Pasta Organisation
Secretariat General c/o

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